# **Planning Application Validation Requirements**

CALCULATION OF THE OWNER

# **South Somerset District Council**

1<sup>st</sup> Review February 2022





# Contents

To be completed



### Introduction

This Validation document has been produced to inform applicants/agents of the type of documents and level of information required to validate a planning application or other similar consents. There are National Requirements and South Somerset District Council (SSDC) has local requirements. SSDC's validation document reflects both the National Guidance on the validation of applications and the local requirements to meet adopted local plan policies. To avoid confusion, this document merges local and National requirements to enable use of this document as your one-stop shop, with the aim that your application can be registered as valid for determination by the Council first time round. This reduces time and costs for applicants and the planning authority and means we can start progressing your application without delay.

This Checklist is intended to provide applicants/agents with clear advice as to the planning information that is considered necessary to allow Case Officers and Statutory and Non-Statutory consultees to properly consider proposals being put forward and to ensure a streamlined submission process.

Where a document or plan is listed for a particular type of application or consent, such an application may not be validated without this information. Everything that is required from applicants will be justified by policy or legislation so you know why we are asking for certain information. Links to other bodies and documents that will help you get your submission right can be found through the document and under the Glossary at the end of this document.

This document provides specific requirements for all types of applications and these are listed in the Contents page. Applicants/agents should ensure that their application submission includes all of the information required for the specific type of application that is being submitted. This document has been designed for use both electronically and in hard copy; when used electronically you can click on links to navigate to specific items/web pages.

Detailed information about the planning process can be found via <a href="https://www.southsomerset.gov.uk/services/planning/">https://www.southsomerset.gov.uk/services/planning/</a>

the stated requirement has not been met. You are also directed to the 'Validation Checklist Form' section on page 7.

Before submitting your application SSDC requests that you consider seeking <u>pre-application advice</u>. It can be very helpful for you to seek our advice about your planning proposals before submitting your actual application. This can help to overcome potential difficulties and make sure your application addresses all the important planning considerations. It is an opportunity to better understand the way in which an application will be judged against the policies in the development plan and other material considerations.

Where this symbol is visible the applicant may ascertain whether that particular plan/document/report is necessary to support the application by contacting the administration team or discussing the matter with the case officer during pre-application discussions. In the absence of such, the LPA will decide at the validation stage whether to invalidate the application if

# Adoption / Review

SSDC's first validation checklist was adopted in June 2020 and came into force on 1 July 2020. SSDC has committed to an early review of the validation checklist which should in any event be reviewed and republished bi-annually as required under The Town and Country Planning (Development Management Procedure) (England) Order 2015 Part 3, Article 11 (3) (d).



# **Submitting an Application**

South Somerset District Council strongly encourages digital submission of all planning application material as this reduces administrative process time meaning we can progress your application more quickly.

All planning application should be submitted electronically via the Planning Portal. The Planning Portal was established in 2002 to allow planning applications in England and Wales to be processed and passed to the local authority electronically. It is not administered by SSDC.

SSDC is committed to a paperless environment and seeks to reduce waste as such paper submissions are strongly discouraged reason the need for scanning and preparation. Paper applications not only increase delays for our validation team but as a consequence increase delays for all other applicants. It is highly likely extensions of time will routinely be requested for these applications due to the extra administrative time they take to process. NB: Cheques – applications accompanied by cheques will not be progressed until the cheque has been banked and has cleared. This can take up to 5 days.

Once a planning application has been submitted to SSDC and the fee paid the application will be validated and registered.

# What is Validation?

Validation is the process of checking that all relevant documentation and fee (where applicable) has been provided. If an applicant/agent submits an application without the necessary documentation, or with clear inaccuracies, we will declare the application invalid (with no further action taken) until the required information is provided. Some of the requirements are National Requirements and some are Local Requirements. For simplicity, no differentiation is made in this document between the two types of requirement.

# Personal, Sensitive Data and Signatures

Where there is a need to submit information considered 'personal data' or 'sensitive personal data' under the General Data Protection Regulations (GDPR) this information should be submitted in a separate document without cross-referencing in documents that can be made public, and clearly marked as confidential.

The definition of 'personal data' and 'sensitive personal data' can be found in the Information Commissioner's Office (ICO) Guide to the General Data Protection Regulation (GDPR) and will include, for example, personal circumstances and health information.



# The Extent of Information Requested

The extent of information requested for validation has been the subject of consultation and will be sought on the basis of what is considered to be reasonable and proportionate having regard to the scale and nature of the proposed development and material considerations - as set out in The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Part 3 Article 11 (3) (c).

# Extra information requested after validation

The list of requirements is not exhaustive and we can still request further, or more detailed, information after validation to resolve any particular issues that arise. Any additional information not required by the Validation Checklist but which we need to determine the application will be requested during the course of the application and should be provided as soon as possible. SSDC will soon adopt a Negotiation Strategy which sets out how live applications will be progressed in terms of amendments.

# **Validation disputes**

If an applicant/agent disagrees with the reasons for invalidating a planning application the rationale for this disagreement should be first made in writing. A Case/Specialist Officer will review the matter and if following any negotiations there is still no agreement as to a way forward, the applicant may send a final notice to the authority setting out their reasons for refusing to supply the information under The Town and Country Planning (Development Management Procedure) (England) Order 2015 Part 3 Article 12. The applicant must have submitted all the other information needed to validate the application together with the fee. The authority will then either confirm the information is no longer required and issue a validation notice or disagree and issue a non-validation notice against which the applicant may then appeal under Section 78 of the Town and Country Planning Act 1990 (as amended) to the Planning Inspectorate.

# **Retrospective Applications**

Planning applications submitted for development that has already been carried out are call 'retrospective'. There is nothing in planning law to stop somebody carrying out development in advance of seeking planning permission but they do so at risk that any application is refused and enforcement action launched to rectify the situation. In terms of the application submission it is advisable that the fact the application is retrospective is made clear and that photos are submitted that show the current situation with the build (whether half complete or finished). In these situations, existing plans should show the situation prior to the works having been undertaken, with proposed plans showing the proposed finished development.

# Pre-Application Advice - South Somerset District Council encourages pre-application submissions.

Applicants/agents are advised to seek pre-application advice before submitting an application, to ascertain the likelihood of a successful outcome. This will help to highlight potential issues at an early stage and ensure that the necessary documentation is submitted. This is considered essential for major applications. For further information please view Pre-Application Advice



# Statement of Community Involvement (SCI) and Neighbour Consultation Requirements

South Somerset's <u>SCI</u> sets out what we expect from developers proposing development and underpins SSDC's commitment to engage developers with local communities and what level of consultation local communities and individuals can expect thereafter. All local planning authorities are required under section 18(1) of the Planning and Compulsory Purchase Act 2004 to prepare and maintain a SCI.

A significant number of applications attract objections that could have been resolved prior to submission through discussions with neighbours or interested parties like Parish Councils. SSDC requires that applications for <u>major</u> developments, by reason of their scale, provide a summary of their community engagement either as a stand-alone statement or as part of their Planning or Design and Access Statements. This could be in the form of a statement within the Design & Access Statement / Planning Statement or a stand-alone submission. SSDC recognizes that some agricultural developments will be of a scale where a single building may exceed the m<sup>2</sup> threshold for a major development. Major developments for agriculture are therefore exempted from this requirement.

# **Biodiversity Checklist**

SSDC has a duty to consider biodiversity and geological conservation when assessing planning applications. Where there is a reasonable likelihood that a planning proposal might affect important protected species or habitats, the council will require information on the species and habitat likely to be affected, and an assessment of the impacts of the proposals. This should include evidence to support Habitats Regulations Assessment where appropriate. This information will need to be provided before a planning decision is made.

Where an application is not otherwise accompanied by a Protected Species or Habitats Assessment or Report, the applicant should complete the SSDC Biodiversity Checklist for all applications that comprise:

- Full planning applications that are not domestic,
- Domestic works that involve demolition, the removal or disturbance of the roof or roof structure. This includes relevant applications for Listed Building Consent to respond to the overarching duties established by the Wildlife & Countryside Act (1981)
- Outline applications
- Reserved matters applications where the outline application was supported by surveys that are in excess of 2 years' old

The Biodiversity Checklist indicates that in the first instance for householder applications the applicant can provide photographs of the parts of the building affected by the application subject to these photographs being of sufficient quality to clearly demonstrate the capacity of the building to provide suitable habitat. Where photographs are of insufficient quality further evidence or surveys would be required. In determining the need for further information or surveys SSDC will have regard to any fall back positions that could be achieved through the application of permitted development rights or an owners rights to otherwise alter their property. This will also inform the application of both conditions seeking mitigation or informatives advising the applicant of their responsibilities in relation to protected species.

A Biodiversity Checklist would not be requested for applications for Certificates of Existing and Proposed Lawful Development and Uses, Advertisement Consents or Changes of Use where there are no physical works proposed.



# **Phosphate Mitigation**

To ensure new development that results in additional dwellings, overnight accommodation and increased / intensified agricultural holdings and other forms of development likely to increase the levels of phosphates within foul water discharge provides suitable mitigation to protect the interests of the Somerset Levels and Moors Ramsar site relevant applications will be required to be accompanied by a Nutrient Neutrality Assessment and Mitigation Strategy. (NNAMS) The NNAMS will be required for changes of use and outline or full applications for:

- New residential units
- Commercial / industrial developments which includes overnight accommodation
- Employment sites where employees will be hosted from outside of the catchment, and/or overnight accommodation
- Agricultural Development that supports intensification of livestock numbers (and therefore increased phosphorous in the catchment)
- Anaerobic Digesters
- Tourism attractions, including over-night tourist accommodation.

The aim is to reduce delays in decision making and ensure that, at validation stage, the application is accompanied by a comprehensive package of information that assesses the impact of the development as well as providing a detailed scheme of mitigation, where necessary.

### **Sustainability Statement**

South Somerset District Council has recognised a climate change and environmental emergency and undertaken to reduce its carbon footprint and that of the district to net-zero. As such applications for major development will be required to be accompanied by a Sustainability Statement to cover the design approach, the choice and use of resources as well as energy use and, where relevant, generation.

# **Validation Checklist Form**

This form acts as a double check for the applicant/agent to ensure all the necessary documents have been submitted. The Checklist Form allows comments to be made and submitted with an application to set out why a particular document may have not been submitted. It is recognised that there will be circumstances where the requirement does not fit or are out of proportion and the Checklist allows these situations to be explained. These comments will be assessed by our team. These matters should ideally be discussed with an officer at the pre-application stage. Applications will not be deemed invalid simply because the checklist is not provided however its submission is a helpful aide memoire to all parties.

The full set of Checklist Forms can be viewed here.



# Viability and Financial Information

In line with National Planning Policy Guidance, we will expect that any viability assessment or financial information submitted and on which an applicant wishes to rely will be published on our website in full. We will not accept documents titled 'confidential' and we will only publish redacted versions in exceptional circumstances where specific commercial harm will need to be demonstrated in order to justify those redactions.



### Plans

#### (All plans are to be submitted in PDF format)

#### Location Plan (what's a location plan? - see example below)

A site location plan shows the proposal in its surrounding context and must:

- A. To be Ordanance Survey based and not a Land Registry document / plan
- B. Be as up-to-date as possible
- C. Be at an identified measurable scale of 1:1250, 1:2500 and include a scale bar
- D. Be clearly marked with the direction of North
- E. Show the full site, all site boundaries, adjoining properties (be numbered or named) and identify sufficient roads and/or buildings to enable identification of the land to which the application relates
- F. Show the application site boundaries and all land necessary to carry out the proposed development i.e. land required for access to the site from the road, outlined in red
- G. Show any other land within the applicant's ownership or control that is close to or adjacent to the site **outlined in blue**
- H. Have a unique drawing number which will be used in the subsequent decision notice, plans which do not have a number will be numbered by the council
- I. Ideally be drawn/created on paper size no larger than A3 (this helps our notification processes and is easier to read online)
- J. Indicate original paper size (A4, A3 etc.) on drawings for printing
- K. Be uploaded/printed in colour

More information relating to location plans can be seen here Location Plans can be purchased online

### Block / Site Plan (existing and proposed) (what's a block/site plan?- see example below)

A block / site plan shows the development in more detail and must:

- A. Be as up-to-date as possible
- B. Be at an identified measurable scale of (Block) 1:500, (Site) 1:200, 1:100 and include a scale bar
- C. Be clearly marked with the direction of North
- D. Clearly show the proposed development
- E. Include all site boundaries, existing buildings, roads, tracks, footpaths, public rights of way, walls, banks and historic features, ponds, watercourses and proposed boundary treatments/walls/fencing (including measures for removal and/or retention):
- F. Clearly show any buildings to be demolished (this can be especially useful in establishing CIL liability)
- G. Include access arrangements (width, visibility splays (existing and proposed), surfacing, drainage, positioning of gates, etc.), existing and proposed parking provision (with individual

spaces/garages delineated/annotated to the appropriate dimensions in accordance with the Somerset Parking Strategy), and the provision of on-site turning facilities where applicable

- H. Clearly show the position of all trees and all hedges and those that could influence or be affected by the development; with proposals for removal and/or retention clearly indicated (including boundary hedges)
- I. Have a unique drawing number which will be used in the subsequent decision notice, plans which do not have a number will be numbered by the council.
- J. Ideally be drawn/created on paper size no larger than A3 (this helps our notification processes and is easier to read online)
- K. Indicate original paper size (A4, A3 etc.) on drawings for printing



#### L. Be uploaded/printed in colour

More information relating to block/site plans can be seen here Block/site plans can be purchased online

PLEASE NOTE: A Block/Site Plan is likely to contain highways/ parking details. SSDC has produced guidance to applicants so the right information is included on plan.

#### Elevation Drawings (existing and proposed) (what's a elevation drawing? - see example below)

An elevation is a view of a building seen from one side, a flat representation of one façade and must:

- A. Be at an identified measurable scale of 1:50 or 1:100 and include a scale bar. Larger scale drawings may be required for Listed Buildings
- B. Show all elevations in full unless otherwise agreed and include their orientation. Where the applicant / agent considers full elevations are not required to enable determination they should explain their reasoning in any supporting Design & Access Statement / cover letter.
- C. Show proposed building materials, style and finish of the building and windows and doors
- D. Show any other buildings that are attached to the elevation and where possible the main features of that adjoining building (e.g. details of doors, windows on the same elevation of an adjoining terraced or semi-detached dwelling) and a street scene where appropriate.
- E. Have a unique drawing number which will be used in the subsequent decision notice, plans which do not have a number will be numbered by the council
- F. Ideally be drawn/created on paper size no larger than A3 (this helps our notification processes and is easier to read online)
- G. Indicate original paper size (A4, A3 etc.) on drawings for printing
- H. Be uploaded/printed in colour where needed
- I. Include the particulars specified or referred to in the application form e.g. material etc.
- J. Represent the actual elevations rather than referring to "handed" elevations in order to provide clarity for public understanding of the drawing

(Note: For small scale extensions to one elevation of a building we may not require full elevations if the proposal can be readily understood by the public based upon a reduced drawing, for example front elevation and part gables only for a porch)

### Floor Plans (existing and proposed) (what's a floor plan? - see example below)

A floor plan is a view from above showing the layout of rooms, key dimensions and levels, and may also use symbols to show materials and locations of fittings and appliances and must:

- A. Be at an identified measurable scale of 1:50 or 1:100 and include a scale bar
- B. Explain the proposal and usage in detail
- C. Show the entire floor area for any existing building as well as the proposed development as well as existing and proposed uses. Where the applicant / agent considers full floor plans are not required to enable determination they should explain their reasoning in any supporting Design & Access Statement / cover letter.
- D. Show new buildings in context with adjacent buildings
- E. Show any buildings or walls to be demolished
- F. Show all openings i.e. doors and windows
- G. Have a unique drawing number which will be used in the subsequent decision notice, plans which do not have a number will be numbered by the council
- H. Ideally be drawn/created on paper size no larger than A3 (this helps our notification processes and is easier to read online)
- I. Indicate original paper size (A4, A3 etc.) on drawings for printing
- J. Be uploaded/printed in colour where needed

(Note: For small scale extensions to one elevation of a building we may not require the entire floor plan if the proposal can be readily understood by the public based upon a reduced drawing, for example indicating the rooms served by the particular elevation to be extended)



### Roof Plans (existing and proposed) (what's a roof plan? - see example below)

- A. A roof plan is used to show the shape of the roof. Show the position of all ridges, valleys, dormer windows, roof lights and other features, such as chimneys or raised parapets. Details such as the roofing material and their location are typically specified on the roof plan.
- B. Be at an identified measurable scale of 1:50 or 1:100 and include a scale bar
- C. Ideally be drawn/created on paper size no larger than A3 (this helps our notification processes and is easier to read online)
- D. Have a unique drawing number or drawing title which will be used in the subsequent decision notice
- E. Indicate original paper size (A4, A3 etc.) on drawings for printing
- F. Be uploaded/printed in colour where needed

(A roof plan will typically be required where there are multiple planes to the roof and its structure is not readily understood simply from a review of the elevation drawings. A roof plan is not required for buildings with a single ridge or single ridge to the main footprint and extension again with a single ridge.)

### Section Plans / Levels (existing and proposed) (what's a section/levels plan? - see example below)

A section plan shows a view of a site or structure as though it had been sliced in half vertically, this can be useful as it gives a view through the spaces and surrounding structures that can reveal the relationships between the different levels and parts of the buildings that might not be apparent on other plans. Required where there is a change in levels across the site and the building would either be cut into the site or elevated above natural ground level (Note; the Section drawing for this purpose can also comprise the street scene drawing below), for detached buildings with split levels, showing finished floor levels above a fixed datum point (e.g. a manhole cover) and extensions within flood zones 2 and 3.

- A. Be at an identified measurable scale of 1:50 or 1:100 and include a scale bar
- B. Show a cross section(s) through the proposed building(s) or structure
- C. Provide details of existing and proposed levels with reference to an off-site fixed datum point and include any retaining walls existing or proposed where there is a change in ground levels or building/floor levels across the site, or between a site and neighbouring land and show the proposals in relation to adjoining buildings
- D. Have a unique drawing number which will be used in the subsequent decision notice, plans which do not have a number will be numbered by the council
- E. Ideally be drawn/created on paper size no larger than A3 (this helps our notification processes and is easier to read online)
- F. Indicate original paper size (A4, A3 etc.) on drawings for printing
- G. Be uploaded/printed in colour where needed

### Street Scene Plans

A street scene plan shows a view of the development in its wider context, allowing the heights and scale of the proposed development to be compared to that of the adjoining buildings and structures. This detail assists in assessing the impact of development upon the character and appearance of Conservation Areas as well as assessing the impact of development upon the setting of listed buildings. The drawing is required where infill development is proposed on a sloping site where there are buildings to either side within 10 metres of the proposed development site, for infill within conservation areas and where development adjoins listed buildings

- H. Be at an identified measurable scale of 1:50 or 1:100 and include a scale bar
- I. Show a cross section(s) through the proposed building(s) or structure
- J. Provide details of existing and proposed levels with reference to an off-site fixed datum point and include any retaining walls existing or proposed where there is a change in ground levels or building/floor levels across the site, or between a site and neighbouring land and show the proposals in relation to adjoining buildings
- K. Have a unique drawing number which will be used in the subsequent decision notice, plans which do not have a number will be numbered by the council



- L. Ideally be drawn/created on paper size no larger than A3 (this helps our notification processes and is easier to read online)
- M. Indicate original paper size (A4, A3 etc.) on drawings for printing
- N. Be uploaded/printed in colour where needed



# Examples

Typical examples of all types of plan/drawing are viewable here

For information: copyrighted plans cannot be accepted unless with accompanying authorisation.



# **Supporting Documents**

Document	What / When is required:	What should the document include?	Policy /
Description:			Legislation:
Agricultural Appraisal	Required for a new agricultural or rural workers dwelling.	Report to establish the viability/economic circumstances to justify a proposed agricultural worker's dwelling or the removal or variance of an occupancy-restricted condition on a planning permission for a dwelling in the countryside. In broad terms there are two primary tests; a functional test (which deals with why there may be an essential need) and a financial test (which deals with whether the business is making sufficient profit and is likely to remain financially sustainable).	NPPF paragraph 79 Local Plan Policy HG9
Air Quality Assessment	Required for new residential accommodation within the sewage treatment works buffer zone.	An Air Quality Assessment is an assessment of the impact of the proposed development on air quality or alternatively, the impact of existing air quality on a proposed development.	Local Plan Policies EQ 2 and EQ7
Archaeological Assessment	Required for developments in Areas of High Archaeological Potential or a known Archaeological site.	For householder applications the South West Heritage Trust can provide pre-application advice regarding the need (or not) for any independent archaeological appraisal. Where SWHT advise no further work is required submission of this clarification will comprise the Archaeological Assessment submission. You should contact SWHT at: <u>historicenvironment@swheritage.org.uk</u> For other applications we will require a report evaluating archaeological heritage. Archaeology advice can be found on the South West Heritage Trust's website <u>http://www.swheritage.org.uk/</u> . You can find out if your site is in an Area of High Archaeological Potential on SSDC's on line Local Plan Map at <u>https://www.southsomerset.gov.uk/your-council/your-council-plan-and- strategies/planning-policy/local-plan/</u>	NPPF paragraphs 155-165 Local Plan Policy EQ3
Biodiversity and Protected Species	Required if works are proposed which may affect protected species or habitats.	Planning authorities have a duty to consider biodiversity and geological conservation when assessing planning applications.	Local Plan Policy EQ 4



Assessment / Biodiversity Checklist	Unless the application is supported by a Biodiversity / Ecological Assessment, a <u>Biodiversity Checklist</u> must be completed and included within your application for the following application types:	Where there is a reasonable likelihood that a planning proposal might         affect important protected species or habitats, the council will require         information on the species and habitat likely to be affected, and an         assessment of the impacts of the proposals.         A Protected Species Survey must:
	<ul> <li>Full planning applications that are not domestic,</li> <li>Domestic works that involve the removal of disturbance of the roof or roof structure</li> <li>Outline applications</li> <li>Reserved matters applications where the outline application was supported by surveys that are in excess of 2 years' old</li> <li>and if you answer 'yes' to any question you <u>must</u> include the required ecology report unless otherwise agreed.</li> <li>All reports should be prepared by a suitably qualified and experienced ecologist.</li> </ul>	<ul> <li>Record which species are present and identify their numbers (may be approximate);</li> <li>Map their distribution and use of the area, site, structure or feature (e.g. for feeding, shelter, breeding).</li> <li>The Protected Species Assessment must identify and describe potential development impacts likely to harm the protected species and/or their habitats identified by the survey (these should include both direct and indirect effects both during construction and afterwards). Where harm is likely, evidence must be submitted to show:</li> <li>How alternatives designs or locations have been considered;</li> <li>How unavoidable impacts will be mitigated or reduced;</li> <li>How impacts that cannot be avoided or mitigated will be compensated.</li> </ul>
		<ul> <li>This should include evidence to support Habitats Regulations Assessment where appropriate. This information will need to be provided before a planning decision is made. Further information and Guidance can be found on the below websites:</li> <li>Special Areas of Conservation (SAC) for Bats - Technical Guidance (Bat Consultation Zones) <u>https://www.mendip.gov.uk/sacguidance</u></li> <li>Planning Practice Guidance on Biodiversity, Ecosystems and Green Infrastructure <u>http://planningguidance.communities.gov.uk/blog/guidance/natural- environment/biodiversity-ecosystems-and-green-infrastructure/</u></li> <li>Somerset County Council - Biodiversity <u>https://www.somerset.gov.uk/waste-planning-and-land/biodiversity/</u></li> </ul>



		<ul> <li>The Association of Local Government Ecologists (ALGE) <u>https://www.alge.org.uk/</u></li> </ul>	
		<ul> <li>Gov.uk – Protected species and sites: how to review planning proposals <u>https://www.gov.uk/guidance/protected-species-and-sites-how-to-</u> <u>review-planning-proposals</u></li> </ul>	
		<ul> <li>Net Gain: A developer's commitment to enhancing biodiversity <u>https://naturalengland.blog.gov.uk/2019/01/10/net-gain-a-</u> <u>developers-commitment-to-enhancing-biodiversity/</u></li> </ul>	
		Changes made to the Conservation of Habitats and Species Regulations 2017 by the Conservation of Habitats and Species (Amendment) (EU Exit) Regulations 2019 transposed the previous European requirements into UK law.	
		Note, where the Assessment records the presence of Schedule 1 birds or badgers these parts of the report should be submitted separately to allow for redaction in the interests of the protection of those species habitats.	
Contaminated Land Assessment	<ul> <li>Required for application sites where there has been a previous or suspected contaminative use at the site AND:</li> <li>Operational development is proposed where there would be disturbance to the ground or groundwater regime AND/OR</li> <li>A vulnerable use is proposed where human health and/or the environment may be impacted</li> </ul>	<ul> <li>Required for all developments on land where previous uses of the site or immediate surrounding land are likely to have caused ground contamination, and for any application where the 'yes' box is ticked under any of the three contaminated land questions on the application form.</li> <li>Examples may include:</li> <li>Developments on sites with a known past potentially contaminative historical land use</li> <li>Conversion or redevelopment of petrol filling stations</li> <li>Redevelopment of industrial and manufacturing sites.</li> </ul>	Local Plan Policy EQ7
		<ul> <li>Redevelopment of industrial and manufacturing sites.</li> <li>Applications for sites where previous or proposed alteration to the topography of the land or nearby land, for instance through infilling of the land, may result in the land being contaminated.</li> <li>Rural building conversions to other uses.</li> <li>A Land Contamination Assessment should be submitted in line with Chapter 11 of the National Planning Policy Framework.</li> </ul>	



		It should be in the form of a preliminary risk assessment and should examine the existence or otherwise of contamination, its nature and the risks it may pose and whether these can be satisfactorily reduced to an acceptable level. In some cases it will be sufficient for preliminary risk assessments to be desk-based reviews of available information including a conceptual model and coupled with site 'walkovers'. In other cases it may be necessary to carry out exploratory site investigations such as surface soil sampling or ground gas monitoring. Where a site is affected by contamination or land stability issues, responsibility for securing safe development rests with the developer and/or landowner. Where contamination is identified the proposed measures for remediation will need to be identified.	
Design and Access Statement	Required for Major and minor applications and for proposals relating to Listed Buildings or if in a Conservation Area, and should include a Heritage Statement.	<ul> <li>A concise report accompanying certain applications for planning permission and applications for listed building consent. It provides a framework for applicants to explain how the proposed development is a suitable response to the site and its setting, and demonstrate that it can be adequately accessed by prospective users and is required for:</li> <li>Major Developments; or</li> <li>Listed Building Consent; or</li> <li>Where any part of the development is in a Conservation area, development consisting of –</li> <li>The provision of one or more dwelling houses; or</li> <li>The provision of a building or buildings where the floor space created by the development is 100 square metres or more</li> </ul> Further details can be found under The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Part 3 Article 9 <u>http://www.legislation.gov.uk/uksi/2015/595/article/9/made</u>	The Town and Country Planning (Development Management Procedure) (England) Order 2015 PPG Design paragraphs 029 - 034
Draft S106 / Heads of Terms	Required for schemes involving any of the following:	A document that sets out the heads of agreement for inclusion within a planning obligation.	Local Plan Policies SS6, HG3, HW1, EQ4, EQ5



Economic	<ul> <li>affordable housing</li> <li>the provision of on-site or off site open space and play equipment</li> <li>highway Infrastructure and Travel Planning</li> <li>matters which cannot be covered by planning conditions</li> </ul>	An economic statement is necessary to support applications which propose	Local Plan Policy
Statement	• the loss of premises identified as	a development which will have an impact on employment or the local economy.	EP3, EP9, EP13 & EP15.
	<ul> <li>community facilities under adopted local Plan EP3, EP9, EP13 &amp; EP15.</li> <li>the loss of premises or land either currently or last used for employment purposes and no equivalent replacement employment is provided.</li> <li>the loss of land or premises identified in employment or community policies in neighbourhood plans.</li> <li>applications for over 2,500m<sup>2</sup> of floor space for retail or leisure development.</li> <li>applications for retail or leisure developments below 2,500m<sup>2</sup> floor space outside existing town centre area</li> <li>applications for main town centre uses that are not in an existing town centre area except for small scale development in rural areas.</li> </ul>	A statement, and sometimes a sequential test, is also required for main town centre uses outside of a town centre area to assess the impact of the proposal on the vitality and viability of existing centres within the catchment area of the proposed development. The assessment includes the likely cumulative effect of recent permissions, developments under construction and completed developments. <u>Please note</u> that in line with National Planning Policy Guidance any viability or financial information submitted as part of the marketing and business evidence, which an applicant wishes to rely on will be published on our website in full. We will not accept documents titled 'confidential' and we will only allow redacted versions in exceptional circumstances where specific commercial harm will need to be demonstrated in order to justify those redactions.	NPPF paragraphs 85-90
Electric Vehicle Charging Strategy	Required for outline applications for major development (not agricultural) where on-site parking is being provided	To establish the need to provide accessible and functional arrangements for electric vehicle charging is established as a part of the site's initial design process.	Local Plan Policies TA1 & EQ1
Environmental Impact Assessment	The Town & Country Planning (Environmental Impact Assessment) Regulations 2017 (as amended) establish Schedule 1 development where EIA is required and Schedule 2 development where applicants should seek a Screening Opinion from the planning authority.	A compilation of the relevant environmental information necessary to support an application. The process of Environmental Impact Assessment in the context of town and country planning in England is governed by the Town and Country Planning (Environmental Impact Assessment) Regulations 2017 (the '2017 Regulations'). These regulations apply to development which is given planning permission under Part III of the Town and Country Planning Act 1990. Further information can be found here -	The Town & Country Planning (Environmental Impact Assessment) Regulations 2017 (as amended



		http://planningguidance.communities.gov.uk/blog/guidance/environmenta l-impact-assessment/	
Flood Risk Assessment (FRA)	<ul> <li>Required for:</li> <li>Development in Flood Zone 2 and 3,</li> <li>Works within 8m of a main river.</li> <li>Sites of 1 ha or more in Flood Zone 1</li> <li>All development in Flood Zone 2 and 3</li> </ul>	A site-specific assessment of the flood risk to and from a development site. The assessment should demonstrate how flood risk will be managed now and over the development's lifetime, taking climate change into account, and with regard to the vulnerability of its users. Applicants should refer to the National Flood Risk Standing Advice and Local Flood Risk Standing Advice, <u>here</u> . It is advisable to review the Environment Agency Guidance on Flood risk assessment for planning applications https://www.gov.uk/planning- applications-assessing-flood-risk and flood risk assessment: standing advice can be accessed via this link: <u>https://www.gov.uk/guidance/flood-risk- assessment-standing-advice</u> .	NPPF paragraphs 155-165 Local Plan Policy EQ1 PPG Flood Zone and Flood Risk Tables
Flood Risk Sequential and Exceptions Test	Required in the following circumstances: In Flood Zone 2 - Development that is defined as "highly vulnerable" (i.e. residential	Sequential Test A Flood Risk Sequential Test compares the site you're proposing to develop with other available sites, to find out which has the lowest flood risk.	NPPF paragraph 148-169 Local Plan Policy EQ1
	basements, caravan parks) In Flood Zone 3a	These tests will also apply to some developments which have to submit a <u>Flood Risk Assessment</u> .	
	<ul> <li>Development that is defined as "more vulnerable " (i.e. residential, schools, hospitals, care homes)</li> </ul>	Information on Flood Zones and sources of floodwater can be found at: <u>https://flood-map-for-planning.service.gov.uk/</u>	
	<ul> <li>Essential infrastructure (i.e. roads or utilities)</li> </ul>	A sequential test will be necessary for development in the following flood risk classifications:	
	In Flood Zone 3b - Essential infrastructure (i.e. as roads or utilities)	In zone 2 development that is defined as "highly vulnerable" (i.e. residential basements, caravan parks)	
	An Exception Test may also be required	In zone 3a development that is defined as "more vulnerable " (i.e. residential, schools, hospitals, care homes) and essential infrastructure (i.e. roads or utilities)	
		In zone 3b essential infrastructure (i.e. roads or utilities)	
		The flood classifications referred to above are set out in the NPPG: <u>https://www.gov.uk/guidance/flood-risk-and-coastal-change</u>	



		Exception Tests If your site is the only one available, or the one with the lowest flood risk, you will need to do an Exception Test, to show how you will manage flood risk on your site.	
		Exception tests are necessary for all applications except changes of use, or minor developments (fewer than 10 dwellings, up to 0.5Ha, or with floor space under 1000sq m).	
		The sequential test should compare sites in the following ways:	
		<ul> <li>Details of the size, location and nature of your proposed development</li> <li>Current use, and proposed future use, of the site</li> <li>Environment Agency flood zone designation for the site</li> <li>Sources of flood risk on the site</li> <li>Ways that you could avoid or lessen flood risk</li> <li>The likely impact of climate change on flooding risk during the expected lifetime of the development</li> <li>An assessment of the impact of the development on flood risk elsewhere in the area</li> </ul>	
		An exception test should balance the flood risk at the site with any sustainability benefits that the development can offer to the community, and describe any drainage measures at the site which could reduce overall flood risk for the area as a whole.	
Foul Drainage Assessment (To include Form FD1A)	Required where non-mains foul drainage is proposed, connection to the mains sewer is not practical and it can be demonstrated that discharging waste water into a public sewer to be treated at a public sewage treatment works or a package treatment plant is not feasible (taking into account cost and/or practicability).	Required for any proposal involving non-mains foul drainage. Information on form FD1A can be found at: <u>https://www.gov.uk/government/publications/foul-drainage-assessment-form-fda1</u> Where connection to the mains sewer is not practical, it must be clearly demonstrated that discharging wastewater into a public sewer to be treated at a public sewage treatment works or a package treatment plant is not feasible (taking into account cost and/or practicability). Further guidance is contained in the <u>National Planning Practice Guidance</u>	Local Plan Policy EQ 1 and EQ2

				<b>th Somerset</b> rict Council
Heritage Statement	<ul> <li>Required for works:</li> <li>within a Conservation Area</li> <li>works adjacent or to a Listed Building or Scheduled Monument</li> <li>proposals that have archaeological implications.</li> <li>If a Listed Building you will also require Listed Building Consent</li> </ul>	A report to describe the significance of any heritage assets and assess any impact the proposal would have on that significance. A heritage statement is required for all applications affecting listed buildings, unlisted buildings in Conservation Areas, locally listed buildings, scheduled monuments or developments which have archaeological implications, including applications affecting the setting for any of the above. The National Planning Policy Framework Chapter 16 'Conserving and enhancing the historic environment' requires the applicant to assess the impact that development will have on a heritage asset. Advice from Historic England can be found here: <u>Assessing Significance</u> and <u>Historic England</u> <u>Advice Note 12</u> Further information on what this should include can be found here: https://www.southsomerset.gov.uk/services/planning/planning-technical- zone/heritage-conservation-landscape-and-archaelogy/ Relevant information on Listed Buildings, Conservation Areas and Historic Environment Records (HERs) can be found on the Somerset Historic Environment Record website http://www.somersetheritage.org.uk/	NPPF paragraph 189 Local Plan Policy EQ3	
Landscape Plan	Strongly advised for residential and commercial developments	<ul> <li>A landscape plan or strategy is required for the following development:</li> <li>Full applications</li> <li>Outline applications</li> <li>Reserved Matters - landscaping</li> <li>A landscape plan is a plan which details the proposed treatment of the land to enhance or protect the amenities of the site and the surrounding area, including screening and tree planting and should include both hard and soft landscaping details.</li> <li>At reserved matters stage, where landscaping is submitted for consideration, a detailed strategy for landscaping, including hard and soft landscaping is required and shall include:</li> <li>(a) size, species and positions for new trees and plants,</li> <li>(b) boundary treatments,</li> <li>(c) surfacing materials (including roadways, drives, patios and paths) and</li> <li>(d) any retained planting.</li> <li>(e) a detailed programme of implementation</li> </ul>	Local Plan Policy HW1 and EQ2	



		Aside from reserved matters the level of detail included on the landscape plan should be tailored to the level of development with smaller developments requiring less detail. The plan can be conceptual but in this case it is likely that a condition will be attached requiring the submission of a detailed landscaping scheme at post-application stage.	
Landscape and Visual Impact Assessment (LVIA)	An LVIA is required for all developments in the countryside which are likely to have a significant visual impact within the landscape, and for any major applications in the setting of an Area of Outstanding Natural Beauty. An LVIA is also required for applications for wind turbines where their overall height would exceed 15 metres and where an Environmental Statement under The Town and Country Planning (Environmental Impact Assessment) Regulations 2017 is required.	A Landscape and Visual Impact Assessment ("LVIA") considers the impact of a proposed development in the landscape. Understanding the character quality and value of the landscape determines the sensitivity of that landscape to accommodate change through development. The sensitivity of receptors (people) to changes in view is dependent upon the activity, location and nature of the view experienced. People engaged in outdoor sports or occupiers of commercial buildings are considered to be of low sensitivity, with road users, footpath users and views from upper storeys of residential properties of medium sensitivity. Residents experiencing views from principal rooms and people visiting well-known beauty spots are considered of high sensitivity to change. LVIAs must meet the Guidelines for Landscape and Visual Impact Assessment (GLVIA3). Further information can be obtained from the Guidelines for Landscape and Visual Impact Assessment published jointly by the Landscape Institute and the Institute of Environmental Assessment in 2013 although this is not available for downloading so would either need to be purchased on-line, or a suitably qualified landscape professional would need to be commissioned.	Local Plan Policies EQ2 and EQ3
Lighting Assessment	<ul> <li>Required for any applications which include floodlighting, or a significant amount of external lighting or glass on elevations, where your development would be any of the following: <ul> <li>Next to a residential property</li> <li>Next to a listed building</li> <li>Within or next to a conservation area</li> <li>Next to a roost, breeding or resting place of, or habitat of importance to, a legally protected species (such as bats,</li> </ul> </li> </ul>	<ul> <li>A lighting assessment is required for any applications which include floodlighting, or a significant amount of external lighting or glass on elevations, where your development would be any of the following:</li> <li>Next to a residential property</li> <li>Next to a listed building</li> <li>Within or next to a conservation area</li> <li>Next to a roost, breeding or resting place of, or habitat of importance to, a legally protected species (such as bats, badgers, barn owls and great crested newts)</li> <li>Within the open countryside</li> <li>Within an Area of Outstanding Natural Beauty (AONB)</li> </ul>	Local Plan Policy EQ1 and EQ7



	<ul> <li>badgers, barn owls and great crested newts)</li> <li>Within the open countryside</li> <li>Alongside other watercourses and habitats, where there is a risk of impact on bats, especially light sensitive bat species associated with the three <u>Special Areas of</u> <u>Conservation</u> within the District.</li> </ul>	<ul> <li>Alongside other watercourses and habitats, where there is a risk of impact on bats, especially light sensitive bat species associated with the three <u>Special Areas of Conservation</u> within South Somerset District.</li> <li>The assessment shall include a layout plan with beam orientation and a schedule and specification of the equipment, including lighting levels at or beyond the site boundaries. The reason for any lighting should be clearly explained.</li> </ul>		
		Where the site is in an AONB, the lighting assessment should be designed in accordance with guidance available from the relevant AONB:		
		https://blackdownhillsaonb.org.uk/ https://www.dorsetaonb.org.uk/wp- content/uploads/2019/04/DAONB Managmentplan.pdf https://cranbornechase.org.uk/publications/aonb-management-plan/		
		Further information is available in the <u>National Planning Practice Guidance</u> . Useful guidance is also available in the Institute of Lighting Professionals' publication <u>Guidance for the reduction of obtrusive light.</u>		
		The advice is applicable in towns as well as the countryside.		
National Design Guide Compliance	Required for major residential schemes	A National Design Guide Compliance Statement is required for all major applications for residential development.	NPPF paragraph Local Plan Policy EQ2	
Statement		The statement will need to demonstrate how the proposal complies with the 10 Characteristics of Well Designed Places should be demonstrated. Proposals should be assessed against each characteristic		
		The National Design Guide can be found here: <u>National_Design_Guide.pdf</u>		
		The National Design Guide Compliance Statement can be combined as a part of the Design & Access Statement.		
Noise Assessment	<ul> <li>Required for development falling within the following use classes:</li> <li>Use Class E (restaurants and cafes), sui generic uses (sub or driphing</li> </ul>	A Noise Assessment is required for new development falling within the following:	Local Plan Policy EQ7	
	generis uses (pub or drinking establishments and hot food takeaways); or	<ul> <li>Development falling within the following use classes:</li> <li>Use Class E (restaurants and cafes), sui generis uses (pub or drinking establishments and hot food takeaways); or</li> </ul>		



	<ul> <li>Use Classes B2 (General Industrial) and B8 (Storage and Distribution); <u>and</u></li> <li>Where the uses would be located adjacent to existing residential properties.</li> <li>New residential development which lies adjacent to the above uses, or adjacent any other source of noise. (e.g. A Roads, railways. Etc.)</li> </ul>	<ul> <li>Use Classes B2 (General Industrial) and B8 (Storage and Distribution); and</li> <li>Where the uses would be located adjacent to existing residential properties.</li> <li>New residential development which lies adjacent to the above uses, or adjacent any other source of noise (e.g. A Roads, railways. Etc.).</li> <li>A Noise Assessment, prepared by a suitably qualified acoustician, should outline the potential sources of noise generation, and how these may have a negative effect on local amenity. The assessment should also outline how the developer intends to overcome these issues.</li> <li>It is highly recommended that advice is sought from the Council's Environmental Protection team to agree a methodology and individual requirements for sound insulation in residential and commercial developments.</li> <li>Further guidance is provided within Chapter 11 of the <u>National Planning Policy Framework</u>.</li> </ul>	
Nutrient Neutrality Assessment and Mitigation Strategy (NNAMS) (Phosphate Statement)	<ul> <li>Required to accompany planning applications where development may give rise to an increase in phosphate discharges that could impact upon the Somerset Levels and Moors SAC &amp; Ramsar catchment as well as areas served by sewerage treatment works that discharge into affected sewerage treatment works. This is likely to include:</li> <li>New dwellings, but not residential annexes</li> <li>Buildings and changes of use that provide overnight accommodation</li> <li>Agricultural development that could give rise to increased animal / poultry numbers. Anaerobic Digesters</li> <li>Tourism attractions, including over-night tourist accommodation.</li> </ul>	<ul> <li>Where, adopting the precautionary principle planning applications are considered likely to give rise to increased phosphate emissions into the protected catchment the planning authority is required to undertake a Habitat Regulations Assessment prior to determination to confirm whether the proposed mitigation (whether by way of acquiring a credit from a mitigation provider accredited by the Somerset Councils for a mitigation scheme within the relevant sub-catchment or by providing on or off site mitigation linked to a particular development) will adequately mitigate the impacts of the development upon the catchment.</li> <li>Where mitigation is proposed by credit acquisition the Somerset Councils will introduce a template Undertaking a draft of which should accompany the planning application.</li> <li>Where mitigation is proposed to accompany a planning application the applicant will need to provide details of the site location, size, mitigation approach proposed, levels of phosphate reduction based upon the current calculator available at: https://www.southsomerset.gov.uk/services/planning/somerset-levels-and-phosphates/ together with phasing and subsequent management.</li> </ul>	Habitat Regulation 2017 (as amended) Para 177 of the National Planning Policy Framework Local Plan Policy EQ4



		Further advice regarding the preparation of suitable mitigation plans is being jointly prepared by Natural England and the Somerset Councils.	
		Where relevant development has been approved by way of the prior approval route under the Town & Country (General Permitted Development) Order, the relevant mitigation is required by Regulation 75 of the Conservation of Habitats and Species Regulations. The relevant submission is made under Regulation 77 dealt with under application types below.	
Planning	A Planning statement is required for Major and	A planning statement goes beyond the information included in a <u>Design</u>	NPPF Paragraphs
Statement	Minor developments.	and Access Statement. A Planning Statement should do the following:	10 and 11
		<ul> <li>Identify the context and need for a proposed development</li> <li>Include an assessment of how the proposed development complies with relevant national, regional and local planning policies</li> <li>Give details of consultations with the Local Planning Authority, and wider community or statutory consultations undertaken before the application was submitted</li> <li>Explain the business case for the development, where necessary</li> <li>Include information regarding crime prevention or other considerations</li> <li>Depending upon the applications scale and complexity the Planning Statement could form part of a cover letter, expand upon the Design &amp;</li> </ul>	
		Access Statement or comprise a stand-alone report.	
Photographs	Up to date photographs of the existing property to which the development is proposed would be helpful both to the case officer but also to provide additional context for consultees. Please stand well back from the location of the development and include context and reference points in the photos	These will assist consultees and interested parties understand the development's setting and context. Photographs should not include vehicle number plates or individual faces.	
Recycling and Waste Management	Required for all applications for change of use to residential or commercial use.	A recycling and waste management plan is required for all applications for new residential or commercial development.	Local Plan Policy EQ1
Plan		Waste and recycling collections are essential services for residential and	
		commercial developments and must be considered when designing a new	



		development or even converting an existing property. Failure to do so can lead to poor services for future residents and businesses.	
		Somerset Waste Partnership is the local authority team managing waste and recycling services for the Somerset county and the management plan should comply with the Somerset Waste Partnership Developer Guidance which can be found here: <u>https://www.somersetwaste.gov.uk/developer- guidance/</u>	
Statement of Community Engagement	Required for all major developments (excluding agricultural proposals given that single barns can comprise a major development)	The South Somerset Statement of Community Involvement has been prepared as part of the Local Development Framework and sets out how the District Council intends to inform, consult and involve the community in the preparation of new planning policy documents and the determination of planning applications.	SSDC Adopted SCI
Structural Survey and Conversion Method Statement	Required for development involving the conversion of an existing rural building outside of the settlement boundaries where there exists doubt as to the structural integrity of the building. Also required for prior approvals where a building's capacity to be converted forms a part of any assessment.	A structural survey and conversion method statement is required for any application involving the conversion of buildings to residential, commercial or tourism use where the conversion is dependent on the substantial retention and re-use of the existing structure. Where alteration/demolition is proposed this must be clearly shown on the floor plans and elevations of the proposal and be cross referenced in the Structural Survey. A Survey is also required for any application involving demolition of the whole or part of a listed building or building in a conservation area where such demolition is sought for reasons of structural safety/instability. A Survey investigates the suitability of a building for re-use and must accurately detail the physical condition of existing buildings and the extent of demolition, re-building and repair required and also explains the method by which the conversion works will be carried out. Drawings must include scaled sections and coloured or hatched plans identifying building fabric to be demolished, rebuilt or repaired.	NPPF Para 79
Sustainability Statement	A sustainability statement is required with all applications for major development including: • Full planning permission • Outline permission	South Somerset District Council has recognised a climate change and environmental emergency and undertaken to reduce its carbon footprint and that of the district to net-zero. The Council has an adopted Environment Strategy to support its decision making.	Local Plan Policies TA1, EQ1, EQ2 and EQ4



<ul> <li>Reserved matters except where already addressed at outline stage</li> </ul>	<ul> <li>Energy and Resource Statements can explain how new proposals will contribute to the overall energy supply within the district and where relevant demonstrate how the proposal can contribute positively towards the reduction of CO<sub>2</sub> emissions. They can also demonstrate how designs have considered the sustainable use of resources and materials.</li> <li>The National Planning Practice Guidance confirms that the planning system should promote an efficient use of natural resources and the National Planning Policy Framework states that local planning authorities should expect new development to take account of landform, Jayout, building orientation, massing and landscaping to minimise energy consumption.</li> <li>A sustainability statement is a comprehensive report providing details of sustainable design, construction and other measures that are being incorporated into the development to reduce the energy, water and materials to address climate change. The statement should demonstrate that a new development has been designed to reduce energy use and increase resilience to changes in the climate. This should include consideration of passive solar design where the siting and design of buildings maximise the use of the sun's energy for heating and cooling, and how the layout and design of buildings and planting can reduce energy and water use and mitgate against flooding, pollution and overheating. This should also include consideration of the following:</li> <li>PV panels;</li> <li>Air or Ground source heat pumps;</li> <li>Electric charging points, including number and location;</li> <li>Comfirmation of access to fibre broadband;</li> <li>Provisions for recycling</li> <li>Fabric standards – for example Passivhaus</li> <li>Walking/cycling infrastructure</li> <li>Battery storage</li> <li>Community gardens for food growth</li> <li>Rainwater harvesting</li> <li>Other measures to encourage future occupiers/users of the site to reduce carbon footprint etc.</li> </ul>
	Other measures to encourage future occupiers/users of the site to



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		and at the UK Green Building Council:	
		www.ukgbc.org	
		and the Building Research Establishment:	
		https://www.greenbooklive.com/	
Sustainable Drainage Statement	A Sustainable Drainage Statement will be required to accompany applications for outline and full applications for minor development.	The Statement should identify the design solution proposed for the capture, storage, attenuation and disposal of surface water. The statement should confirm whether and how surface water will be disposed of if this involves third party land or access to highway drainage infrastructure.	Local Plan Policies EQ1 and EQ4 NPPG Paragraph
Sustainable Drainage Strategy	<ul> <li>A Sustainable Drainage Strategy is required with all applications for major development, that is:</li> <li>Residential development of 10 dwellings or more or residential development with a site area of 0.5 hectares or more where the number of dwellings is not yet known.</li> <li>Non-residential development where the total floor space to be created is 1,000 square metres or more or where the floor area is not yet known, a site area of 1 hectare or more.</li> </ul>	<ul> <li>The sustainable drainage strategy should address the issue of surface water runoff onto and off the site. It can be combined with the Flood Risk Assessment if one is required for the site.</li> <li>It should:</li> <li>Identify pre-development overland flow paths and surface water drainage.</li> <li>Calculate pre-development run-off rates and volumes</li> <li>State how the SuDS hierarchy is being complied with and give justification for any departure.</li> <li>Design calculations to demonstrate conformity with the design criteria for the site for peak flow and volume control.</li> <li>Plan demonstrating flooded areas and flow paths for exceedance events.</li> <li>Provide information above the measures taken to prevent pollution of the receiving groundwater and/or surface waters.</li> <li>A management and maintenance plan for the lifetime of the development.</li> <li>Wherever possible, sustainable drainage systems should also contribute towards wider sustainability considerations, including amenity, recreation, conservation of biodiversity and landscape character, as well as flood alleviation and water quality control.</li> </ul>	50 & 51 Local Plan Policies EQ1 and EQ4 NPPG Paragraph 50 & 51
		Somerset County Council is the Local Lead Flood Authority (LLFA) - for further advice enquiries should be sent to <a href="https://lifa@somerset.gov.uk">lifa@somerset.gov.uk</a>	



Transport	Required for development that is likely to:	A Transport Assessment or Transport Statement is required where a	Local Plan Policy
Assessment /	Desult is a material increase an element in	threshold explained at: <u>https://www.gov.uk/guidance/travel-plans-</u>	TA1 and TA5
Statement	Result in a material increase or change in the traffic	transport-assessments-and-statements	
	Impact on other modes of transport	The National Planning Policy Framework states that all developments that	
		generate significant amounts of movement should be supported by a	
		Transport Assessment or Statement. This will be used to assess whether	
		opportunities for sustainable transport modes have been taken up, that safe and suitable access to the site can be achieved for all people, and that	
		any improvements required to the transport network would limit the	
		significant impacts of development.	
		-0	
		In some cases, the transport issues arising out of development proposals	
		may not require a full Transport Assessment to inform the process	
		adequately and identify suitable mitigation. In these instances, it has	
		become common practice to produce a simplified report in the form of a	
		Transport Statement. This will be appropriate where it is agreed that the transport issues arising out of development proposals are limited and a full	
		transport issues ansing out of development proposals are infitted and a full transport assessment is not required.	
		Further information about Transport Assessments and Statements are	
		contained in the National Planning Practice Guidance	
		Developers are encouraged to seek <u>pre-application advice</u> regarding the	
		need or scope of a Transport Assessment or Statement for a particular	
		development.	



<u>Travel Plan</u>		ould also be submitted	A Travel Plan is a package of measures produced by an applicant to	Local Plan Policies
		oment meets or exceeds	encourage people to use alternatives to single-occupancy car-use. A Travel	TA1 and TA4
	•	olds set out by Somerset	Plan must:	
	County Council as Hig	ghways Authority:		
			Be prepared with reference to <u>Somerset County Council's guidance</u>	
	Development type	Threshold	material	
		1 222 3	Consist of an identifiable site audit review, action plan of measures	
	Retail – Food	1,000m <sup>2</sup>	(including physical measures off-and on-site and within the building	
		1 500 3	itself), and monitoring strategy with modal share targets	
	Retail – Non-food /	1,500m <sup>2</sup>	Relate to all intended trips to and from the site which include travel to	
	Office		work, business travel, deliveries, and travel undertaken by	
	Class D2	$1 - 500 m^2$	visitors/guests/customers/patrons/patients	
	Class B2	1,500m <sup>2</sup>	It is approximated that a travel plan ha the subject of our explication	
	Class B8	$2 E00m^2$	It is recommended that a travel plan be the subject of pre-application	
	CIASS BO	2,500m <sup>2</sup>	discussions with relevant parties including the Travel Plan Team at	
	Residential 35,000m <sup>2</sup> or		Somerset County Council email: <u>Travelplanning@somerset.gov.uk</u> .	
	Residential	50 units	Further guidance can be found on the Somerset County Council <u>website</u>	
		SU UTILS	Further guidance can be found on the somerset county council <u>website</u>	
Tree /	Required for proposa	Is where there are trees	You will need a Tree Survey or Arboricultural Statement if your	British Standard.
Hedgerow		ne site in close proximity to	development has an impact on any tree with a trunk diameter of over	5837 (2012)
-		proposed development: 75mm (as measured 1.5m above ground level) either on site or adjoining.		5057 (2012)
REDUCE		pinenti		
Report				
кероп		curately positioning the	All reference to trees refer to any tree above this size which is on the site of	
кероп	A scaled plan acc	curately positioning the nat could influence or be	All reference to trees refer to any tree above this size which is on the site of the development, or is close enough to affect it ('within influencing	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th</li> </ul>	nat could influence or be	the development, or is close enough to affect it ('within influencing	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th affected by the c</li> </ul>	nat could influence or be levelopment (including	the development, or is close enough to affect it ('within influencing distance of the proposal'). All documents and information should be	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th affected by the c works such as sit</li> </ul>	nat could influence or be levelopment (including le access, service routes	the development, or is close enough to affect it ('within influencing	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th affected by the c works such as sit and site compour</li> </ul>	nat could influence or be levelopment (including le access, service routes nds), identified with a	the development, or is close enough to affect it ('within influencing distance of the proposal'). All documents and information should be prepared in accordance with BS5837: 2012 Trees in relation to design,	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th affected by the c works such as sit and site compou reference number</li> </ul>	nat could influence or be levelopment (including le access, service routes	the development, or is close enough to affect it ('within influencing distance of the proposal'). All documents and information should be prepared in accordance with BS5837: 2012 Trees in relation to design,	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th affected by the c works such as sit and site compour reference number species listed by</li> </ul>	nat could influence or be levelopment (including ce access, service routes nds), identified with a er (such as #T1,T2) and	the development, or is close enough to affect it ('within influencing distance of the proposal'). All documents and information should be prepared in accordance with BS5837: 2012 Trees in relation to design, demolition and construction – Recommendations.	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th affected by the c works such as sit and site compou reference numbe species listed by diameter when r</li> </ul>	hat could influence or be levelopment (including te access, service routes nds), identified with a er (such as #T1,T2) and common name, their stem	the development, or is close enough to affect it ('within influencing distance of the proposal'). All documents and information should be prepared in accordance with BS5837: 2012 Trees in relation to design, demolition and construction – Recommendations. The requirements are tailored for Full/Outline planning applications and	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th affected by the c works such as sit and site compou reference numbe species listed by diameter when r</li> </ul>	hat could influence or be levelopment (including te access, service routes nds), identified with a er (such as #T1,T2) and common name, their stem neasured at 1.5 m above	the development, or is close enough to affect it ('within influencing distance of the proposal'). All documents and information should be prepared in accordance with BS5837: 2012 Trees in relation to design, demolition and construction – Recommendations. The requirements are tailored for Full/Outline planning applications and	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th affected by the c works such as sit and site compour reference number species listed by diameter when r ground, and whe removed.</li> </ul>	hat could influence or be development (including te access, service routes nds), identified with a er (such as #T1,T2) and common name, their stem neasured at 1.5 m above ether they are to be	<ul> <li>the development, or is close enough to affect it ('within influencing distance of the proposal'). All documents and information should be prepared in accordance with BS5837: 2012 Trees in relation to design, demolition and construction – Recommendations.</li> <li>The requirements are tailored for Full/Outline planning applications and Householder applications:</li> </ul>	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th affected by the c works such as sit and site compou reference numbe species listed by diameter when r ground, and whe removed.</li> <li>Any pre-develop</li> </ul>	hat could influence or be levelopment (including te access, service routes nds), identified with a er (such as #T1,T2) and common name, their stem neasured at 1.5 m above	<ul> <li>the development, or is close enough to affect it ('within influencing distance of the proposal'). All documents and information should be prepared in accordance with BS5837: 2012 Trees in relation to design, demolition and construction – Recommendations.</li> <li>The requirements are tailored for Full/Outline planning applications and Householder applications:</li> </ul>	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th affected by the c works such as sit and site compou reference numbe species listed by diameter when r ground, and whe removed.</li> <li>Any pre-develop</li> </ul>	hat could influence or be levelopment (including te access, service routes nds), identified with a er (such as #T1,T2) and common name, their stem neasured at 1.5 m above ether they are to be ment tree surgery works	<ul> <li>the development, or is close enough to affect it ('within influencing distance of the proposal'). All documents and information should be prepared in accordance with BS5837: 2012 Trees in relation to design, demolition and construction – Recommendations.</li> <li>The requirements are tailored for Full/Outline planning applications and Householder applications:</li> <li>Full or outline applications:</li> </ul>	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th affected by the c works such as sit and site compour reference numbe species listed by diameter when r ground, and whe removed.</li> <li>Any pre-develop</li> <li>Compensatory p</li> </ul>	hat could influence or be levelopment (including te access, service routes nds), identified with a er (such as #T1,T2) and common name, their stem neasured at 1.5 m above ether they are to be ment tree surgery works	<ul> <li>the development, or is close enough to affect it ('within influencing distance of the proposal'). All documents and information should be prepared in accordance with BS5837: 2012 Trees in relation to design, demolition and construction – Recommendations.</li> <li>The requirements are tailored for Full/Outline planning applications and Householder applications:</li> <li>Full or outline applications:</li> <li>An Arboricultural Impact Assessment showing trees to be retained and</li> </ul>	
κεροτι	<ul> <li>A scaled plan acc trunks of trees th affected by the c works such as sit and site compou reference numbe species listed by diameter when r ground, and whe removed.</li> <li>Any pre-develop</li> <li>Compensatory p trees.</li> </ul>	hat could influence or be levelopment (including te access, service routes nds), identified with a er (such as #T1,T2) and common name, their stem neasured at 1.5 m above ether they are to be ment tree surgery works	<ul> <li>the development, or is close enough to affect it ('within influencing distance of the proposal'). All documents and information should be prepared in accordance with BS5837: 2012 Trees in relation to design, demolition and construction – Recommendations.</li> <li>The requirements are tailored for Full/Outline planning applications and Householder applications:</li> <li>Full or outline applications:</li> <li>An Arboricultural Impact Assessment showing trees to be retained and removed.</li> </ul>	



	conservation area, then the level of requirements for a full planning application apply see <u>below</u> . Helpful guidance is available at <u>www.trees.org.uk</u>	<ul> <li>Proposed location of underground services including soakaways where appropriate.</li> <li>An Arboricultural Method Statement where works are needed within the Root Protection Areas (see BS5837: 2012) of retained trees or where retained trees cannot be protected by standard physical means such as fencing and/or ground protection.</li> <li>Soft landscape design, including species and location of compensatory planting to mitigate for any loss.</li> <li>The Tree Survey, Arboricultural Impact Assessment and Arboricultural Method Statement should be prepared by a suitably qualified Arboriculturist who has gained expertise in the field of trees in relation to construction.</li> <li>Householder applications:</li> <li>A scaled plan accurately positioning the trunks of trees that could influence or be affected by the development (including works such as site access, service routes and site compounds), identified with a reference number (such as T1,T2) and species listed by common name, their stem diameter when measured at 1.5 m above ground, and whether they are to be removed.</li> <li>Any pre-development tree surgery works</li> <li>Compensatory planting for any removed trees.</li> <li>However, if any of the trees are covered by a Tree Preservation Order or are within a conservation area, then the level of requirements for a full planning application apply as above.</li> <li>Hedges:</li> <li>Whilst the British Standard 5837:2012 only relates to trees the presence of hedges on an application site does not require such a Survey/Assessment. However all hedges should be shown on the site plan and the impact of development on hedges should be identified.</li> </ul>	
Ventilation and Extraction Assessment	Required for all developments for ventilation, extraction or air conditioning equipment (excluding alterations to existing dwellings and proposals for new dwellings)	The Assessment can comprise a written strategy document or a specification for a particular extraction system. Required for all applications where ventilation, extraction equipment or air conditioning units are to be installed. Typically, this will include uses within Classes A3 (restaurants and cafes), A4 (drinking establishments), A5 (hot food takeaways), retail, business, industrial or leisure development.	Local Plan Policies EQ1 and EQ7



ſ	A Ventilation and Ext	raction Statement must include details of the position	
	and design of any ver	ntilation and extraction equipment, including odour	
	abatement technique	es and acoustic noise characteristics.	



# Householder planning application (registered as a minor application)

The Householder Application for Works or Extension to an existing Dwelling should be used for proposals to alter/extend a single dwelling or two or more dwellings, including works within the curtilage (boundary/garden) of a house or the formation of an access in association with a house.

Document Description:	Req'd	What / When is required:	Policy / Legislation:
Application Form, and Fee	0	From <u>Planning Portal</u> Fee Calculator The checklist is available <u>here</u> to double check all the correct documents have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (Development ManagementProcedure) (England) Order 2015
CIL Additional Information Forms		Required where the proposed development will involve the creation of 100m <sup>2</sup> or more floor space (including converted floor space). Forms available <u>here</u> , The Council's CIL guidance can be found <u>here</u> .	CIL Regulations (2010), as amended
Location Plan (existing)	Ø	See 'Plans' section.	The Town and Country Planning (DevelopmentManagementProcedure) (England) Order 2015
Block / Site Plan (existingand proposed)	Ø	See 'Plans' section. A Block/Site Plan is most likely to contain highways and parking details. SSDC has produced <u>helpful guidance</u> to applicants so the right information is included on plan. If additional bedrooms are proposed, please ensure that adequate parking is shown on the plan.	The Town and Country Planning (DevelopmentManagementProcedure) (England) Order 2015
ElevationDrawings (existingand proposed)	Ø	See 'Plans' section.	Local Plan Policy EQ2
Floor Plans (existing and proposed)	Ø	See 'Plans' section.	Local Plan Policy EQ2



Additional Documents	Req'd	What / When is required:	Policy/Legislation:
Roof Plan (existing and proposed)		See 'Plans' section.	Local Plan Policy EQ2
Section Plans / Levels (existing and proposed)		See 'Plans' section Required if there is proposed to be a change of levels within the site i.e. building part cut into the ground.	Local Plan Policy EQ2
Biodiversity Checklist/Ecology Report	٢	Required if works are proposed which may affect protected species or habitats. If you answer 'yes' to any question you <u>must</u> include the requisite ecology report unless otherwise agreed. All reports should be prepared by a suitably qualified and experienced ecologist.	Local Plan Policy EQ4
Flood Risk Assessment (FRA)		Required for development in Flood Zone 2 and 3 or works within 8m of a main river. Further advice (including householder) is available <u>here</u>	NPPF paragraphs 155-165
Archaeological Assessment		Required for developments in areas of high archaeological potential or a known archaeological site where a requirement has been identified by the South West Heritage Trust.	NPPF paragraph 189
Design and Access Statement		Required for Listed Buildings or if in a Conservation Area, and should include a Heritage Statement section.	The Town and Country Planning (DevelopmentManagementProcedure) (England) Order 2015 PPG Design paragraphs 029 - 034
Tree Survey and Protection Measures	٢	Required for proposals where there are trees within or adjoining the site. A Tree Survey, Arboricultural Method Statement and Tree Protection Plan should be prepared by a suitably qualified and experienced arboricultural consultant in accordance with BS 5837:2012 Trees in relation to design, demolition and construction. Helpful guidance is available at <u>www.trees.org.uk</u>	Local Plan Policies EQ4 and EQ5 BS. 5837 (2012)
Photographs	Ø	Please supply photographs of the existing property to which the extension is proposed. Please stand well back from the location of the development and include context and reference points in the photos.	



### Change of Use (could be registered as a minor, major or other application)

If you are intending to change the use of all or part of your property/land, you may need to obtain planning permission. The Town and Country Planning (Use Classes) Order 1987 (as amended) puts uses of land and buildings into various categories known as use classes. The full application for Planning Permission form should be used for change of use applications.

Document Description:	Req'd	What / When is required:	Policy/Legislation:
Application Form, Fee and Validation Checklist Form	Ø	From <u>Planning Portal</u> Fee Calculator The checklist is available <u>here</u> to double check all the correct documents have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
CIL Additional Information Form	Ø	Required for applications where the proposed development will create one or more new dwellings, or involve the creation of 100m <sup>2</sup> or more floor space (including converted floor space) of out of town retail. Forms available <u>here</u> , The Council's CIL guidance can be found <u>here</u> .	CIL Regulations (2010), as amended
Location Plan (existing)	Ø	See 'Plans' section.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Block / Site Plan (existing and proposed)	Ø	See 'Plans' section. A Block/Site Plan is most likely to contain highways and parking details. SSDC has produced <u>helpful guidance</u> to applicants so the right information is included on plan.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Floor Plans (existing and proposed)		See 'Plans' section.	Local Plan Policy EQ2
Roof Plan (existing and proposed)	Ø	See 'Plans' section.	Local Plan Policy EQ2
Affordable Housing Statement		Required for residential developments of 10 or more dwellings and must include number and tenure/size mix of affordable units.	Local Plan Policy HG3



Document Description:	Req'd	What / When is required:	Policy / Legislation:
AgriculturalAppraisal		Required for countryside development including use for agriculture or as a rural worker's dwelling.	Local Plan Policy HG9 NPPF paragraph 79
Biodiversity and Ecology Checklist / Report	٢	Not required for projects that don't include physical works. If physical works are proposed it will be a requirement to complete a <u>Biodiversity</u> <u>Checklist</u> and include within your application. If you answer 'yes' to any question you <u>must</u> include the requisite ecology report unless otherwise agreed. (In which case proof of agreement should be submitted)	The Town and Country Planning (Environmental Impact Assessment) Regulations 2011 (as amended) Local Plan Policy EQ4
Draft S106 / Heads of Terms	٢	<ul> <li>Required for schemes involving:</li> <li>Affordable housing</li> <li>The provision of on-site open space and play equipment</li> <li>Highway Infrastructure and Travel Planning</li> <li>Matters which cannot be covered by planning conditions or CIL</li> </ul>	Local Plan Polices SS6, HG3, TA3, TA4, TA5, HW1
Economic / Marketing Statement		<ul> <li>Required where the development involves:</li> <li>the loss of premises identified as community facilities under adopted local plan policy DP17.</li> <li>the loss of premises or land either currently or last used for employment purposes and no equivalent replacement employment is provided.</li> <li>the loss of land or premises identified in employment or community policies in neighbourhood plans.</li> <li>applications for over 2,500m<sup>2</sup> of floor space for Class E xxx retail or leisure development.</li> <li>applications for retail or leisure developments below 2,500m2 floor space outside existing town centre area</li> <li>applications for main town centre uses that are not in an existing town centre area except for small scale development in rural areas.</li> <li>Applications proposing new business activity in rural areas, for example tourist / visitor attraction / accommodation proposals to demonstrate a local need for the scale of development proposed.</li> </ul>	Local Plan Policies EP3, EP9, EP13 & EP15. NPPF paragraphs 85-90



Document Description:	Req'd	What / When is required:	Policy/Legislation:
Electric Vehicle Charging Strategy		Required for all major applications that provide for on-site parking.	Local Plan Policies TA1 and EQ1
Flood Risk Assessment(FRA)	۲	Required for Essential infrastructure / Highly vulnerable / More vulnerable uses within Flood Zone 2 and 3 and sites of 1 Ha or more in Flood Zone 1. Applicants should refer to the National Flood Risk Standing Advice and Local Flood Risk Standing Advice, here	NPPF paragraph 155-165 PPG Flood Zone and Flood Risk Tables
Foul Drainage Assessment (To include Form FD1A)		Required where non-mains foul drainage is proposed, connection to the mains sewer is not practical and it can be demonstrated that discharging waste water into a public sewer to be treated at a public sewage treatment works or a package treatment plant is not feasible (taking into account cost and/or practicability).	Local Plan Policy EQ2
HeritageStatement		Required for works within a Conservation Area, works adjacent or to a Listed Building, Scheduled Ancient Monument.	Local Plan Policy EQ3 NPPF paragraph 189
Landscape Plan / Strategy		Not required unless the Change of Use has a landscape impact.	Local Plan Policy EQ2
Statement of Community Involvement / Neighbour Consultation Form	<b>i</b>	Required for major applications only	SDC SCI
Noise / Vibration Assessments	٢	Required for developments generating potentially significant levels of noise / vibration, for development in close proximity to sensitive receptors, or developments within close proximity to existing significant levels of noise / vibration.	Local Plan Policy EQ7



Document Description:	Req'd	What / When is required:	Policy / Legislation:
Nutrient Neutrality Assessment and Mitigation Strategy (NNAMS)		<ul> <li>Required to accompany planning applications where development may give rise to an increase in phosphate discharges that could impact upon the Somerset Levels and Moors SAC &amp; Ramsar catchment as well as areas served by sewerage treatment works that discharge into affected sewerage treatment works. This is likely to include: <ul> <li>New dwellings</li> <li>Buildings and changes of use that provide overnight accommodation</li> <li>Agricultural development that could give rise to increased animal / poultry numbers. Anaerobic Digesters</li> <li>Tourism attractions, including over-night tourist accommodation.</li> </ul> </li> </ul>	Habitat Regulation 2017 (as amended) Para 177 of the National Planning Policy Framework Local Plan Policy EQ4
PlanningStatement		Where required and depending upon the scale of development this can be either a stand-alone document or combined with other Required (can be combined with a Design and Access Statement) Statement of Community Involvement - Compliance statement required to show engagement with local community prior to submission.	NPPF paragraphs 10 and 14 Adopted Statement of Community Involvement
Photographs	Ø	Please supply photographs of the site. Please stand well back from the location of the development and include context and reference points in the photos.	
Recycling and Waste Management Plan		Required for all applications for change of use to residential or commercial use.	Local Plan Policy EQ1
Sustainable Urban Drainage Strategy (SuDS)		<ul> <li>Required for major applications. This should include a detailed surface water drainage strategy and Sustainable Urban Drainage principles.</li> <li>Residential development of 10 dwellings or more or</li> <li>Residential development with a site area of 0.5 hectares or more where the number of</li> </ul>	Local Plan Policies EQ1 and EQ4 NPPG Paragraph 50 & 51
TransportAssessment /Statement	٢	<ul> <li>Required for major applications that are likely to:</li> <li>Result in a material increase or change in the traffic</li> <li>Impact on other modes of transport</li> <li>A draft Travel Plan may be required in accordance with Policy TA4</li> </ul>	Local Plan Policies TA1, TA3, TA4, TA5



RetailImpact Assessment	Required for applications for over 2,500m <sup>2</sup> of floor space for retail, leisure or office development.	Local Plan Policy EP12 NPPF paragraphs 85-90



## Full applications, Major Development

Full applications are for many types of application including the erection of new dwellings, agricultural buildings or development involving commercial and industrial properties. The following applications are classed as "Major applications"

In excess of 10 dwellings or 0.5 Ha Residential development Creation or change of use of 1,000m<sup>2</sup> gross floorspace Non-residential development or change of use of at least 1 Ha

Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Application Form and Fee	<b></b>	From <u>Planning Portal</u> <u>Fee Calculator</u> The checklist is available <u>here</u> to double-check all the correct document have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
CIL Additional Information Form	۲	Required for applications for full permission where the proposed development will create one or more new dwellings, or involve the creation of 100m <sup>2</sup> or more floor space (including converted floor space) of out of town retail. CIL Additional Information Form is not required for Outline applications. Forms available <u>here</u> , The Council's CIL guidance can be found <u>here</u> .	CIL Regulations (2010), as amended
Location Plan (existing)	Ø	Required, see 'Plans' section.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Block / Site Plan (existing and proposed)		Required, see 'Plans' section. A Block/Site Plan is most likely to contain highways and parking details. SSDC has produced <u>helpful guidance</u> to applicants so the right information is included on plan.	The Town and Country Planning (Development Management Procedure) (England) Order 2015



Document or plan description:	Req'd	What / When is required:	Policy/Legislative:
ElevationDrawings (existing and proposed)		Required for new buildings and changes to elevations, see 'Plans' section.	Local Plan Policy EQ2
Floor Plans (existing and proposed)		Required for changes to floor plans. See 'Plans' section.	Local Plan Policy EQ2
Roof Plan (existing and proposed)		Required where roof plans are complex or difficult for the public to interpret from elevation drawings only.	Local Plan Policy EQ2
Section Plans / Levels (existing and proposed)	<b>O</b>	Required, see 'Plans' section if there is an existing change in levels across the site or there is a proposal to alter natural ground levels.	Local Plan Policy EQ2
Agricultural Appraisal		Required for countryside development including use for agriculture or as a rural worker's dwelling.	NPPF paragraph 79 Local Plan Policy HG9
Air Quality Assessment		Required for new residential accommodation within the sewage treatment works buffer zone.	Local Plan Policy EQ7
Archaeological Assessment		Required for developments in areas of high archaeological potential.	NPPF paragraph 189 Local Plan Policy EQ3



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Biodiversity and Ecology Checklist_/ Report		Required if works are proposed which may affect protected species or habitats. If the application is accompanied by Ecology / Biodiversity surveys and reports it does not also require the submission of a Biodiversity Checklist. If the application is not accompanied by Ecology / Biodiversity surveys and reports, it will be a requirement to complete a <u>Biodiversity Checklist</u> and include within your application to confirm why such reports are not considered appropriate. i. This should include evidence to support Habitats Regulations Assessment where appropriate.	Local Plan Policy EQ4
Contaminated Land Assessment		<ul> <li>Required for application sites where there has been a previous or suspected contaminative use at the site AND:</li> <li>Operational development is proposed where there would be disturbance to the ground or groundwater regime AND/OR</li> <li>A vulnerable use is proposed where human health and/or the environment may be impacted</li> </ul>	Local Plan Policy EQ7
Design & Access Statement		Required for all major applications	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) PPG Design paragraphs 012, 029-033



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Draft S106 / Heads of Terms		<ul> <li>Required for schemes involving:</li> <li>Affordable housing</li> <li>The provision of on-site open space and play equipment</li> <li>Highway Infrastructure and Travel Planning</li> <li>Matters which cannot be covered by planning conditions or CIL</li> </ul>	Local Plan Polices SS6, HG3, TA3, TA4, TA5, HW1
Economic /Marketing Statement		<ul> <li>Required where the development involves:</li> <li>The loss of premises identified as community facilities under adopted Local Plan policy DP17.</li> <li>The loss of premises or land either currently or last used for employment purposes and no equivalent replacement employment is provided.</li> <li>The loss of land or premises identified in employment or community policies in neighbourhood plans.</li> <li>Applications for retail or leisure developments below 2,500m<sup>2</sup> floor space outside existing town centre area</li> <li>Applications for main town centre uses that are not in an existing town centre area except for small scale development in rural areas.</li> <li>Applications proposing new business activity in rural areas, for example tourist / visitor attraction / accommodation proposals to demonstrate a local need for the scale of development proposed.</li> </ul>	Local Plan Policy EP3, EP9, EP13 & EP15. NPPF paragraphs 85-90
Electric Vehicle Charging Strategy		Required for all major applications that provide for on-site parking.	Local Plan Policies TA1 and EQ1



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Flood Risk Assessment (FRA)		Required for all major applications :	NPPF paragraph 155 - 165 PPG Flood Zone and Flood Risk Tables
Flood Risk Sequential Test		<ul> <li>Required in the following circumstances:</li> <li>In Flood Zone 2</li> <li>Development that is defined as "highly vulnerable" (i.e. residential basements, caravan parks)</li> <li>In Flood Zone 3a</li> <li>Development that is defined as "more vulnerable " (i.e. residential, schools, hospitals, care homes)</li> <li>Essential infrastructure (i.e. roads or utilities)</li> <li>In Flood Zone 3b</li> <li>Essential infrastructure (i.e. as roads or utilities)</li> <li>An Exception Test may also be required</li> </ul>	NPPF paragraph 148-169
Foul Drainage Assessment (To include Form FD1A)		Required where non-mains foul drainage is proposed, connection to the mains sewer is not practical and it can be demonstrated that discharging waste water into a public sewer to be treated at a public sewage treatment works or a package treatment plant is not feasible (taking into account cost and/or practicability).	Local Plan Policy EQ2
HeritageStatement		Required for works within a Conservation Area or AONB, works adjacent or to a Listed Building, Scheduled Ancient Monument or having archaeological implications.	Local Plan Policy HG3 NPPF paragraph 189
LandContamination Report		<ul> <li>Required for application sites where there has been a previous or suspected contaminative use at the site AND:</li> <li>Operational development is proposed where there would be disturbance to the ground or groundwater regime AND/OR</li> <li>A vulnerable use is proposed where human health may be impacted</li> </ul>	Local Plan Policy EQ7



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Landscaping Plan		Strongly advised for residential and commercial developments. Required for major applications with the exception of agricultural development	Local Plan Policy EQ5
Landscape and Visual ImpactAssessment	<b></b>	<ul> <li>Required for developments that have the potential to result in a significant visual impact which may include (but is not limited to):</li> <li>Solar and wind energy projects</li> <li>Development in or on the edge of the open countryside or AONB</li> <li>LVIAs must meet the Landscape Institute's Guidelines for Landscape and Visual Impact Assessment</li> </ul>	Local Plan Policy EQ2
Lighting Assessment		<ul> <li>(GLVIA3)</li> <li>Required for any applications which include floodlighting, or a significant amount of external lighting or glass on elevations, where your development would be any of the following: <ul> <li>Next to a residential property</li> <li>Next to a listed building</li> <li>Within or next to a conservation area</li> <li>Next to a roost, breeding or resting place of, or habitat of importance to, a legally protected</li> </ul> </li> </ul>	Local Plan Policy DP3, DP4, DP5, DP7 and DP8
		<ul> <li>species (such as bats, badgers, barn owls and great crested newts)</li> <li>Within the open countryside</li> <li>Alongside other watercourses and habitats, where there is a risk of impact on bats, especially light sensitive bat species associated with Special Areas of Conservation within the South Somerset District.</li> </ul>	
National Design Guide Compliance Statement		For residential schemes compliance with the 10 Characteristics of Well Designed Places should be demonstrated. Proposals should be assessed against each characteristic.	NPPF paragraph 8 Local Plan Policy EQ2



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Neighbourhood Plan Compliance Statement		Required for developments in areas covered by a 'made' plan, see the <u>NP webpage</u> for an up-to-date list. Proposals should be assessed against each relevant policy.	NPPF paragraph 8
Noise Assessment		<ul> <li>Required for development falling within the following use classes:</li> <li>Use Class E (restaurants and cafes), sui generis uses (pub or drinking establishments and hot food takeaways); or</li> <li>Use Classes B2 (General Industrial) and B8 (Storage and Distribution); and</li> <li>Where the uses would be located adjacent to existing residential properties.</li> <li>New residential development which lies adjacent to the above uses, or adjacent any other source of noise (e.g. A Roads, railways. etc.).</li> </ul>	Local Plan Policy EQ7
Nutrient Neutrality Assessment and Mitigation Strategy (NNAMS)		Required to accompany planning applications where development may give rise to an increase in phosphate discharges that could impact upon the Somerset Levels and Moors SAC & Ramsar catchment as well as areas served by sewerage treatment works that discharge into affected sewerage treatment works. This is likely to include: New dwellings Buildings and changes of use that provide overnight accommodation Agricultural development that could give rise to increased animal / poultry numbers. Anaerobic Digesters Tourism attractions, including over-night tourist accommodation.	Habitat Regulation 2017 (as amended) Para 177 of the National Planning Policy Framework Local Plan Policy EQ4
PlanningStatement		Required (can be combined with a Design and Access Statement) Statement of Community Involvement - Compliance statement required to show engagement with local community prior to submission for major applications( to include a summary of neighbor consultations)	PPG Design paragraphs 029 - 034 Adopted Statement of Community Involvement Local Plan Policy HG3
Photographs	<b></b>	Please supply photographs of the site. Please stand well back from the location of the development and include context and reference points and the Streetscene in the photos.	



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Recycling and Waste Management Plan		Required for all applications for new residential or commercial development.	Local Plan Policy EQ1
Structural Survey and Conversion Method Statement	٢	Required for development involving the conversion of an existing rural building outside of the settlement boundaries where there exists doubt as to the structural integrity of the building. Applicants should refer to SSDC's Conversion of Barns and Other Historic Buildings guidance where appropriate.	Local Plan Policies SD1, SS2
Sustainability Statement		Required for all major applications excluding agricultural development.	Local Plan Policies TA1, EQ1 and EQ4
Sustainable Urban Drainage Strategy (SuDS)		<ul> <li>Required for major applications. This should include a detailed surface water drainage strategy and Sustainable Urban Drainage principles.</li> <li>Residential development of 10 dwellings or more or</li> <li>Residential development with a site area of 0.5 hectares or more where the number of dwellings is not yet known.</li> <li>Non-residential development where the total floor space to be created is 1,000 square metres or more or where the floor area is not yet known,</li> <li>a site area of 1 hectare or more.</li> </ul>	Local Plan Policies EQ1 and EQ4
TransportAssessment /Statement		<ul> <li>Required for development that is likely to:</li> <li>Result in a material increase or change in the traffic</li> <li>Affect a classified road or proposed highway</li> <li>Involve the laying out or construction of a highway or access</li> <li>Impact on other modes of transport</li> <li>Draft Travel Plan in accordance with Policy TA4</li> </ul>	Local Plan Policies TA1, TA3, TA4, TA5



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Draft Travel Plan c		See thresholds in the document description section.	Local Plan Policy TA4
Tree and Hedgerow Survey/Report and Protection Measures		Required for proposals where there are trees within or adjoining the site. A Tree Survey, Arboricultural Method Statement and Tree Protection Plan should be prepared by a suitably qualified and experienced arboricultural consultant in accordance with BS 5837:2012 Trees in relation to design, demolition and construction. Helpful guidance is available at www.trees.org.uk	Local Plan Policy EQ4 and EQ5 BS. 5837 (2012)
Ventilation and Extraction Assessment		Required for all developments for ventilation, extraction or air conditioning equipment (excluding alterations to existing dwellings and proposals for new dwellings)	Local Plan Policy EQ2

\*\*Evidence of compulsory pre-application consultation for some wind turbine development is required, ask the LPA for more details.



## Full applications, Minor Development

Full applications are for many types of application including the erection of new dwellings, agricultural buildings or development involving commercial and industrial properties.

The following applications are classed as "Minor"

- 1-9 dwellings or residential development up to 0.49 Ha
- Up to 999m<sup>2</sup> new building space (regardless of proposed sub-division)
- Non-residential development of upo 0.99 Ha

Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Application Form, Fee and Validation Checklist Form	<b></b>	From <u>Planning Portal</u> <u>Fee Calculator</u> The checklist is available <u>here</u> to double-check all the correct document have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (DevelopmentManagementProcedure) (England) Order 2015
CIL Additional Information Form		Required for applications for full permission where the proposed development will create one or more new dwellings, or involve the creation of 100m <sup>2</sup> or more floor space (including converted floor space) of out of town retail. CIL Additional Information Form is not required for Outline applications. Forms available <u>here</u> , The Council's CIL guidance can be found <u>here</u> .	CIL Regulations (2010), as amended
Location Plan (existing)	Ø	Required, see 'Plans' section.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Block / Site Plan (existingand proposed)	Ø	Required, see 'Plans' section. A Block/Site Plan is most likely to contain highways and parking details. SSDC has produced <u>helpful guidance</u> to applicants so the right information is included on plan.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Elevation Drawings (existing and proposed)	۲	Required for new buildings and changes to elevations, see 'Plans' section.	Local Plan Policy EQ2



Floor Plans (existing and proposed)		Required for changes to floor plans. See 'Plans' section.	Local Plan Policy EQ2
Document or plan description:	Req'd	What / When is required:	Policy/Legislative:
Roof Plan (existing and proposed)		Required where roof plans are complex or difficult for the public to interpret from elevation drawings only.	Local Plan Policy EQ2
Section Plans / Levels (existing and proposed)		Required, see 'Plans' section if there is an existing change in levels across the site or there is a proposal to alter natural ground levels.	Local Plan Policy EQ2
Agricultural Appraisal		Required for countryside development including use for agriculture or as a rural worker's dwelling.	NPPF paragraph 79 Local Plan Policy HG9
Air Quality Assessment		Required for new residential accommodation within the sewage treatment works buffer zone.	Local Plan Policy EQ7
Archaeological Assessment		Required for developments in areas of high archaeological potential or sites of known archaeological importance.	NPPF paragraph 189 Local Plan Policy EQ3



Biodiversity and Ecology Checklist/Report		Required if works are proposed which may affect protected species or habitats. If the application is accompanied by Ecology / Biodiversity surveys and reports it does not also require the submission of a Biodiversity Checklist. If the application is not accompanied by Ecology / Biodiversity surveys and reports, it will be a requirement to complete a <u>Biodiversity Checklist</u> and include within your application to confirm why such reports are not considered appropriate. i. This should include evidence to support Habitats Regulations Assessment where appropriate.	Local Plan Policy EQ4
Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Contaminated Land Assessment		<ul> <li>Required for application sites where there has been a previous or suspected contaminative use at the site AND:</li> <li>Operational development is proposed where there would be disturbance to the ground or groundwater regime AND/OR</li> <li>A vulnerable use is proposed where human health and/or the environment may be impacted</li> </ul>	Local Plan Policy EQ7
Design & Access Statement	٢	<ul> <li>Required for development within a Conservation Area comprising:</li> <li>One or more dwellings</li> <li>Increase in floor space of 100m<sup>2</sup></li> </ul>	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) PPG Design paragraphs 012, 029-033



Economic / Marketing Statement		<ul> <li>Required where the development involves:</li> <li>The loss of premises identified as community facilities under adopted Local Plan policy DP17.</li> <li>The loss of premises or land either currently or last used for employment purposes and no equivalent replacement employment is provided.</li> <li>The loss of land or premises identified in employment or community policies in neighbourhood plans.</li> <li>Applications for main town centre uses that are not in an existing town centre area except for small scale development in rural areas.</li> <li>Applications proposing new business activity in rural areas, for example tourist / visitor attraction / accommodation proposals to demonstrate a local need for the scale of development proposed.</li> </ul>	Local Plan Policy EP3, EP9, EP13 & EP15. NPPF paragraphs 85-90
Document or plan description:	Req'd	What / When is required:	Policy/Legislative:
Flood Risk Assessment(FRA)		Required for: Development over 1 hectare in Flood Zone 1 and all development in Flood Zone 2 and 3 Works within 8m of a main river Applicants should refer to the National Flood Risk Standing Advice and Local Flood Risk Standing Advice.	NPPF paragraph 155 - 165 PPG Flood Zone and Flood Risk Tables
Flood Risk Sequential Test		<ul> <li>Required in the following circumstances: <ul> <li>In Flood Zone 2</li> <li>Development that is defined as "highly vulnerable" (i.e. residential basements, caravan parks)</li> <li>In Flood Zone 3a</li> <li>Development that is defined as "more vulnerable " (i.e. residential, schools, hospitals, care homes)</li> <li>Essential infrastructure (i.e. roads or utilities)</li> <li>In Flood Zone 3b</li> <li>Essential infrastructure (i.e. as roads or utilities)</li> <li>An Exception Test may also be required</li> </ul> </li> </ul>	NPPF paragraph 148-169



Foul Drainage Assessment (To include Form FD1A)	<b>i</b>	Required where non-mains foul drainage is proposed, connection to the mains sewer is not practical and it can be demonstrated that discharging waste water into a public sewer to be treated at a public sewage treatment works or a package treatment plant is not feasible (taking into account cost and/or practicability).	Local Plan Policy EQ2
HeritageStatement	<b>i</b>	Required for works within a Conservation Area or AONB, works adjacent or to a Listed Building, Scheduled Ancient Monument or having archaeological implications.	Local Plan Policy HG3
			NPPF paragraph 189
Land Contamination Report	٢	<ul> <li>Required for application sites where there has been a previous or suspected contaminative use at the site AND:</li> <li>Operational development is proposed where there would be disturbance to the ground or groundwater regime AND/OR</li> <li>A vulnerable use is proposed where human health may be impacted</li> </ul>	Local Plan Policy EQ7
Document or plan description:	Req'd	What / When is required:	Policy/Legislative:
Landscape and Visual ImpactAssessment		Required for developments that have the potential to result in a significant visual impact which may include (but is not limited to) minor development in or on the edge of the open countryside or AONB LVIAs must meet the Landscape Institute's Guidelines for Landscape and Visual Impact Assessment (GLVIA3)	Local Plan Policy EQ2



Lighting Assessment		<ul> <li>Required for any applications which include floodlighting, or a significant amount of external lighting or glass on elevations, where your development would be any of the following:</li> <li>Next to a residential property</li> <li>Next to a listed building</li> <li>Within or next to a conservation area</li> <li>Next to a roost, breeding or resting place of, or habitat of importance to, a legally protected species (such as bats, badgers, barn owls and great crested newts)</li> <li>Within the open countryside</li> <li>Alongside other watercourses and habitats, where there is a risk of impact on bats, especially light sensitive bat species associated with Special Areas of Conservation within the South Somerset District.</li> </ul>	Local Plan Policy DP3, DP4, DP5, DP7 and DP8
Neighbourhood Plan Compliance Statement		Required for developments in areas covered by a 'made' plan, see the <u>NP webpage</u> for an up-to-date list. Proposals should be assessed against each relevant policy.	NPPF paragraph 8
Noise Assessment		<ul> <li>Required for development falling within the following use classes:</li> <li>Use Class E (restaurants and cafes), sui generis uses (pub or drinking establishments and hot food takeaways); or</li> <li>Use Classes B2 (General Industrial) and B8 (Storage and Distribution); and</li> <li>Where the uses would be located adjacent to existing residential properties.</li> <li>New residential development which lies adjacent to the above uses, or adjacent any other source of noise (e.g. A Roads, railways. etc.).</li> </ul>	Local Plan Policy EQ7
Document or plan description:	Req'd	What / When is required:	Policy / Legislative:



Nutrient Neutrality Assessment and Mitigation Strategy (NNAMS)		Required to accompany planning applications where development may give rise to an increase in phosphate discharges that could impact upon the Somerset Levels and Moors SAC & Ramsar catchment as well as areas served by sewerage treatment works that discharge into affected sewerage treatment works. This is likely to include: New dwellings Buildings and changes of use that provide overnight accommodation Agricultural development that could give rise to increased animal / poultry numbers. Anaerobic Digesters Tourism attractions, including over-night tourist accommodation.	Habitat Regulation 2017 (as amended) Para 177 of the National Planning Policy Framework Local Plan Policy EQ4
Planning Statement		Required (can be combined with a Design and Access Statement) Statement of Community Involvement - Compliance statement required to show engagement with local community prior to submission for major applications( to include a summary of neighbor consultations)	PPG Design paragraphs 029 - 034 Adopted Statement of Community Involvement Local Plan Policy HG3
Photographs	Ø	Please supply photographs of the site. Please stand well back from the location of the development and include context and reference points and the Streetscene in the photos.	
Recycling and Waste Management Plan		Required for all applications for new residential or commercial development.	Local Plan Policy EQ1
Structural Survey and Conversion Method Statement		Required for development involving the conversion of an existing rural building outside of the settlement boundaries where there exists doubt as to the structural integrity of the building. Applicants should refer to SSDC's Conversion of Barns and Other Historic Buildings guidance where appropriate.	Local Plan Policies SD1, SS2



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Sustainable Drainage Statement		A Sustainable Drainage Statement will be required to accompany applications for outline and full applications for minor development. The Statement should identify the design solution proposed for the capture, storage, attenuation and disposal of surface water. The statement should confirm whether and how surface water will be disposed of if this involves third party land or access to highway drainage infrastructure.	Local Plan Policies EQ1 and EQ4
Transport Statement	0	<ul> <li>Required for development that is likely to:</li> <li>Affect a classified road or proposed highway</li> <li>Involve the laying out or construction of a highway or access</li> </ul>	Local Plan Policies TA1, TA3, TA4, TA5
Tree and Hedgerow Survey/Report and Protection Measures		Required for proposals where there are trees within or adjoining the site. A Tree Survey, Arboricultural Method Statement and Tree Protection Plan should be prepared by a suitably qualified and experienced arboricultural consultant in accordance with BS 5837:2012 Trees in relation to design, demolition and construction. Helpful guidance is available at www.trees.org.uk	Local Plan Policy EQ4 and EQ5 BS. 5837 (2012)
Ventilation and Extraction		Required for all developments for ventilation, extraction or air conditioning equipment (excluding alterations to existing dwellings and proposals for new dwellings)	



## **Outline planning applications for Major development**

Outline applications are used when the principle of a development needs to be established but not all the information is available at the time the initial application is made. The application is submitted in two parts. The initial outline planning application which may seek to establish some levels of detail (usually access) and a subsequent submission of additional detail referred to as the "Reserved Matters".

The following applications are classed as "Major applications"

- In excess of 10 dwellings or 0.5 Ha Residential development
- Creation or change of use of 1,000m<sup>2</sup> gross floorspace
- Non-residential development or change of use of at least 1 Ha

Document or plan description:	Req'd	What / When is required:	Policy/Legislative:
The Reserved Matters			
Appearance		Required: • Elevation Drawings (existing and proposed)	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6
Access		and pathways outside the site. Required:	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6
Landscaping		The improvement or protection of the amenities of the site and the area and the surrounding area, this could include planting trees or hedges as a screen. Required: • Section Drawings / Levels (existing and proposed)	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6



Layout		<ul> <li>Includes buildings, routes and open spaces within the development and the way they are laid out in relations to buildings and spaces outside the development.</li> <li>Required: <ul> <li>Floor Plans (existing and proposed)</li> </ul> </li> <li>Section Drawings / Levels (existing and proposed)</li> </ul>	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6
Scale	۷	Includes information on the size of the development, including the height, width and length of each proposed building. Required: • Elevation Drawings (existing and proposed) • Floor Plans (existing and proposed)	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6
Other Submissions	•	·	•
Application Form and Fee	<b>&gt;</b>	From <u>Planning Portal</u> <u>Fee Calculator</u> The checklist is available <u>here</u> to double-check all the correct document have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
CILAdditional Information Form	٢	Required for applications for full permission where the proposed development will create one or more new dwellings, or involve the creation of 100m <sup>2</sup> or more floor space (including converted floor space) of out of town retail.         CIL Additional Information Form is not required for Outline applications. Forms available here, The Council's CIL guidance can be found here.	CIL Regulations (2010), as amended
Location Plan (existing)	Ø	Required, see 'Plans' section.	The Town and Country Planning (Development Management Procedure) (England)Order 2015
Block / Site Plan (existing and proposed)	Ø	Required, see 'Plans' section. Proposed site plan is required where layout is not a reserved matter	The Town and Country Planning (DevelopmentManagement Procedure) (England)Order 2015
ElevationDrawings (existingand proposed)		Only required where scale and appearance are not reserved matters.	Local Plan Policy EQ2



Floor Plans (existing and proposed)		Only required where scale and appearance are not reserved matters	Local Plan Policy EQ2
Landscape Plan		Only required where landscaping is not a reserved matter	Local Plan Policy EQ2
Roof Plan (existing and proposed)		Only required where scale and appearance are not reserved matters.	Local Plan Policy EQ2
Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Section Plans / Levels (existing and proposed)	٢	Depending upon the level of detail within the application this can be covered by the submission of a topographical survey where a site has changes in levels.	Local Plan Policy EQ2
Agricultural Appraisal		Required for countryside development including use for agriculture or as a rural worker's dwelling.	NPPF paragraph 79 Local Plan Policy HG9
Air Quality Assessment	<b>i</b>	Required for new residential accommodation within the sewage treatment works buffer zone.	Local Plan Policy EQ7
Archaeological Assessment	٢	Required for developments in areas of high archaeological potential or sites of known archaeological importance.	NPPF paragraph 189 Local Plan Policy EQ3



Biodiversity and Ecology Checklist_/ Report		Required if works are proposed which may affect protected species or habitats. If the application is accompanied by Ecology / Biodiversity surveys and reports it does not also require the submission of a Biodiversity Checklist. If the application is not accompanied by Ecology / Biodiversity surveys and reports, it will be a requirement to complete a <u>Biodiversity Checklist</u> and include within your application to confirm why such reports are not considered appropriate. i. This should include evidence to support Habitats Regulations Assessment where appropriate.	Local Plan Policy EQ4
Contaminated Land Assessment		<ul> <li>Required for application sites where there has been a previous or suspected contaminative use at the site AND:</li> <li>Operational development is proposed where there would be disturbance to the ground or groundwater regime AND/OR</li> <li>A vulnerable use is proposed where human health and/or the environment may be impacted</li> </ul>	Local Plan Policy EQ7
Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Design & Access Statement		Required for all major applications	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) PPG Design paragraphs 012, 029-033
Draft S106 / Heads of Terms		<ul> <li>Required for schemes involving:</li> <li>Affordable housing</li> <li>The provision of on-site open space and play equipment</li> <li>Highway Infrastructure and Travel Planning</li> <li>Matters which cannot be covered by planning conditions or CIL</li> </ul>	Local Plan Polices SS6, HG3, TA3, TA4, TA5, HW1



Economic	i	Required where the development involves:	Local Plan Policy EP3, EP9, EP13 & EP15.
/Marketing Statement	0	<ul> <li>The loss of premises identified as community facilities under adopted Local Plan policy DP17.</li> <li>The loss of premises or land either currently or last used for employment purposes and no equivalent replacement employment is provided.</li> <li>The loss of land or premises identified in employment or community policies in neighbourhood plans.</li> <li>Applications for retail or leisure developments below 2,500m<sup>2</sup> floor space outside existing town centre area</li> <li>Applications for main town centre uses that are not in an existing town centre area except for small scale development in rural areas.</li> <li>Applications proposing new business activity in rural areas, for example tourist / visitor attraction / accommodation proposals to demonstrate a local need for the scale of development proposed.</li> </ul>	
Electric Vehicle Charging Strategy		Required for all major applications that provide for on-site parking.	Local Plan Policies TA1 and EQ1
Flood Risk Assessment(FRA)		Required for all major applications	NPPF paragraph 155 - 165 PPG Flood Zone and Flood Risk Tables
Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Flood Risk Sequential Test		<ul> <li>Required in the following circumstances:</li> <li>In Flood Zone 2</li> <li>Development that is defined as "highly vulnerable" (i.e. residential basements, caravan parks)</li> <li>In Flood Zone 3a</li> <li>Development that is defined as "more vulnerable " (i.e. residential, schools, hospitals, care homes)</li> <li>Essential infrastructure (i.e. roads or utilities)</li> <li>In Flood Zone 3b</li> <li>Essential infrastructure (i.e. as roads or utilities)</li> <li>An Exception Test may also be required</li> </ul>	NPPF paragraph 148-169



Foul Drainage Assessment (To include Form FD1A)		Required where non-mains foul drainage is proposed, connection to the mains sewer is not practical and it can be demonstrated that discharging waste water into a public sewer to be treated at a public sewage treatment works or a package treatment plant is not feasible (taking into account cost and/or practicability).	Local Plan Policy EQ2
HeritageStatement	<b>O</b>	Required for works within a Conservation Area or AONB, works adjacent or to a Listed Building, Scheduled Ancient Monument or having archaeological implications.	Local Plan Policy HG3
			NPPF paragraph 189
LandContamination Report		<ul> <li>Required for application sites where there has been a previous or suspected contaminative use at the site AND:</li> <li>Operational development is proposed where there would be disturbance to the ground or groundwater regime AND/OR</li> <li>A vulnerable use is proposed where human health may be impacted</li> </ul>	Local Plan Policy EQ7
Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Landscape and Visual ImpactAssessment		<ul> <li>Required for developments that have the potential to result in a significant visual impact which may include (but is not limited to):</li> <li>Solar and wind energy projects</li> </ul>	Local Plan Policy EQ2
		Development in or on the edge of the open countryside or AONB	
		LVIAs must meet the Landscape Institute's Guidelines for Landscape and Visual Impact Assessment (GLVIA3)	



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Neighbourhood Plan Compliance Statement		Required for developments in areas covered by a 'made' plan, see the <u>Neighbourhood Plan webpage</u> for an up-to-date list. Proposals should be assessed against each relevant policy.	NPPF paragraph 8
National Design Guide Compliance Statement	٢	For residential schemes compliance with the 10 Characteristics of Well Designed Places should be demonstrated. Proposals should be assessed against each characteristic.	NPPF paragraph 8 Local Plan Policy EQ2
		• Within the open countryside Alongside other watercourses and habitats, where there is a risk of impact on bats, especially light sensitive bat species associated with Special Areas of Conservation within the South Somerset District.	
		<ul> <li>Next to a residential property</li> <li>Next to a listed building</li> <li>Within or next to a conservation area</li> <li>Next to a roost, breeding or resting place of, or habitat of importance to, a legally protected species (such as bats, badgers, barn owls and great crested newts)</li> </ul>	
Lighting Assessment	Ċ	Required for any applications which include floodlighting, or a significant amount of external lighting or glass on elevations, where your development would be any of the following:	Local Plan Policy DP3, DP4, DP5, DP7 and DP8



Noise Assessment		Required for development falling within the following use classes:	Local Plan Policy EQ7
		<ul> <li>Use Class E (restaurants and cafes), sui generis uses (pub or drinking establishments and hot food takeaways); or</li> <li>Use Classes B2 (General Industrial) and B8 (Storage and Distribution); and</li> <li>Where the uses would be located adjacent to existing residential properties.</li> </ul>	
		New residential development which lies adjacent to the above uses, or adjacent any other source of noise (e.g. A Roads, railways. etc.).	
Nutrient Neutrality Assessment and Mitigation Strategy (NNAMS)		Required to accompany planning applications where development may give rise to an increase in phosphate discharges that could impact upon the Somerset Levels and Moors SAC & Ramsar catchment as well as areas served by sewerage treatment works that discharge into affected sewerage treatment works. This is likely to include: New dwellings Buildings and changes of use that provide overnight accommodation Agricultural development that could give rise to increased animal / poultry numbers. Anaerobic Digesters Tourism attractions, including over-night tourist accommodation.	Habitat Regulation 2017 (as amended) Para 177 of the National Planning Policy Framework Local Plan Policy EQ4
PlanningStatement		Required (can be combined with a Design and Access Statement) Statement of Community Involvement - Compliance statement required to show engagement with local community prior to submission for major applications( to include a summary of neighbor consultations)	PPG Design paragraphs 029 - 034 Adopted Statement of Community Involvement Local Plan Policy HG3
Photographs	<b>&gt;</b>	Please supply photographs of the site. Please stand well back from the location of the development and include context and reference points and the Streetscene in the photos.	
Recycling and Waste Management Plan		Required for all applications for new residential or commercial development.	Local Plan Policy EQ1
Structural Survey and Conversion Method Statement	٢	Required for development involving the conversion of an existing rural building outside of the settlement boundaries where there exists doubt as to the structural integrity of the building. Applicants should refer to SSDC's Conversion of Barns and Other Historic Buildings guidance where appropriate.	Local Plan Policies SD1, SS2



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Sustainability Statement		Required for all major applications excluding agricultural development.	Local Plan Policies TA1, EQ1 and EQ4
Sustainable Urban Drainage Strategy (SuDS)		<ul> <li>Required for major applications. This should include a detailed surface water drainage strategy and Sustainable Urban Drainage principles.</li> <li>Residential development of 10 dwellings or more or</li> <li>Residential development with a site area of 0.5 hectares or more where the number of dwellings is not yet known.</li> <li>Non-residential development where the total floor space to be created is 1,000 square metres or more or where the floor area is not yet known,</li> <li>a site area of 1 hectare or more.</li> </ul>	Local Plan Policies EQ1 and EQ4
TransportAssessment /Statement	Ø	<ul> <li>Required for development that is likely to:</li> <li>Result in a material increase or change in the traffic</li> <li>Affect a classified road or proposed highway</li> <li>Involve the laying out or construction of a highway or access</li> <li>Impact on other modes of transport</li> <li>Draft Travel Plan in accordance with Policy TA4</li> </ul>	Local Plan Policies TA1, TA3, TA4, TA5
Draft Travel Plan c		See thresholds in the document description section.	Local Plan Policy TA4
Tree and Hedgerow Survey/Report and Protection Measures	٢	Required for proposals where there are trees within or adjoining the site. A Tree Survey, Arboricultural Method Statement and Tree Protection Plan should be prepared by a suitably qualified and experienced arboricultural consultant in accordance with BS 5837:2012 Trees in relation to design, demolition and construction. Helpful guidance is available at www.trees.org.uk	Local Plan Policy EQ4 and EQ5 BS. 5837 (2012)
Ventilation and Extraction Assessment		Required for all developments for ventilation, extraction or air conditioning equipment (excluding alterations to existing dwellings and proposals for new dwellings)	Local Plan Policy EQ2

\*\*Evidence of compulsory pre-application consultation for some wind turbine development is required, ask the LPA for more details.



## **Outline applications for Minor Development**

Outline applications are used when the principle of a development needs to be established but not all the information is available at the time the initial application is made. The application is submitted in two parts. The initial outline planning application which may seek to establish some levels of detail (usually access) and a subsequent submission of additional detail referred to as the "Reserved Matters".

The following applications are classed as "Minor"

- 1-9 dwellings or residential development up to 0.49 Ha
- Up to 999m<sup>2</sup> new building space (regardless of proposed sub-division)
- Non-residential development of upo 0.99 Ha

The Reserved Matte	The Reserved Matters			
Appearance	<ul> <li>Aspects of a building or place which affect the way it looks, including the exterior of the development.</li> <li>Required:         <ul> <li>Elevation Drawings (existing and proposed)</li> <li>Floor Plans (existing and proposed)</li> <li>Roof Plan (existing and proposed)</li> </ul> </li> </ul>	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6		
Access	<ul> <li>Covers accessibility for all routes to and within the site, as well as the way they link up to other roads and pathways outside the site.</li> <li>Required:         <ul> <li>Section Drawings / Levels (existing and proposed)</li> <li>Transport Assessment / Statement</li> </ul> </li> </ul>	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6		
Landscaping	<ul> <li>The improvement or protection of the amenities of the site and the area and the surrounding area, this could include planting trees or hedges as a screen.</li> <li>Required:         <ul> <li>Section Drawings / Levels (existing and proposed)</li> </ul> </li> </ul>	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6		
Layout	<ul> <li>Includes buildings, routes and open spaces within the development and the way they are laid out in relations to buildings and spaces outside the development.</li> <li>Required:         <ul> <li>Floor Plans (existing and proposed)</li> <li>Section Drawings / Levels (existing and proposed)</li> </ul> </li> </ul>	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6		



Scale		<ul> <li>Includes information on the size of the development, including the height, width and length of each proposed building.</li> <li>Required: <ul> <li>Elevation Drawings (existing and proposed)</li> <li>Floor Plans (existing and proposed)</li> </ul> </li> </ul>	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6
Other Submissions			
Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Application Form, Fee	Ø	From <u>Planning Portal</u> <u>Fee Calculator</u> The checklist is available <u>here</u> to double-check all the correct document have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (DevelopmentManagementProcedure) (England) Order 2015
CIL Additional Information Form		Required for applications for full permission where the proposed development will create one or more new dwellings, or involve the creation of 100m <sup>2</sup> or more floor space (including converted floor space) of out of town retail. CIL Additional Information Form is not required for Outline applications. Forms available <u>here</u> , The Council's CIL guidance can be found <u>here</u> .	CIL Regulations (2010), as amended
Location Plan (existing)		Required, see 'Plans' section.	The Town and Country Planning (DevelopmentManagement Procedure) (England)Order 2015
Block / Site Plan (existing and proposed)		Required, see 'Plans' section. Proposed site plan is required where layout is not a reserved matter	The Town and Country Planning (Development Management Procedure) (England) Order 2015
ElevationDrawings (existing and proposed)		Only required where scale and appearance are not reserved matters.	Local Plan Policy EQ2
Floor Plans (existing and proposed)		Only required where scale and appearance are not reserved matters	Local Plan Policy EQ2



Landscape Plan		Only required where landscaping is not a reserved matter	Local Plan Policy EQ2
Roof Plan (existing and proposed)		Only required where scale and appearance are not reserved matters.	Local Plan Policy EQ2
Document or plan description:	Req'd	What / When is required:	Policy/Legislative:
Section Plans / Levels (existing and proposed)		Required, see 'Plans' section if there is an existing change in levels across the site or there is a proposal to alter natural ground levels.	Local Plan Policy EQ2
Agricultural Appraisal		Required for countryside development including use for agriculture or as a rural worker's dwelling.	NPPF paragraph 79 Local Plan Policy HG9
Air Quality Assessment		Required for new residential accommodation within the sewage treatment works buffer zone.	Local Plan Policy EQ7
Archaeological Assessment		Required for developments in areas of high archaeological potential or sites of known archaeological importance.	NPPF paragraph 189 Local Plan Policy EQ3



Biodiversity and Ecology Checklist/ Report		<ul> <li>Required if works are proposed which may affect protected species or habitats.</li> <li>If the application is accompanied by Ecology / Biodiversity surveys and reports it does not also require the submission of a Biodiversity Checklist.</li> <li>If the application is not accompanied by Ecology / Biodiversity surveys and reports, it will be a requirement to complete a <u>Biodiversity Checklist</u> and include within your application to confirm why such reports are not considered appropriate. i.</li> <li>This should include evidence to support Habitats Regulations Assessment where appropriate.</li> </ul>	Local Plan Policy EQ4
Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Contaminated Land Assessment		<ul> <li>Required for application sites where there has been a previous or suspected contaminative use at the site AND:</li> <li>Operational development is proposed where there would be disturbance to the ground or groundwater regime AND/OR</li> <li>A vulnerable use is proposed where human health and/or the environment may be impacted</li> </ul>	Local Plan Policy EQ7
Design & Access Statement	٢	<ul> <li>Required for development within a Conservation Area comprising:</li> <li>One or more dwellings</li> <li>Increase in floor space of 100m<sup>2</sup></li> </ul>	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) PPG Design paragraphs 012, 029-033



Economic / Marketing Statement		<ul> <li>Required where the development involves:</li> <li>The loss of premises identified as community facilities under adopted Local Plan policy DP17.</li> <li>The loss of premises or land either currently or last used for employment purposes and no equivalent replacement employment is provided.</li> <li>The loss of land or premises identified in employment or community policies in neighbourhood plans.</li> <li>Applications for main town centre uses that are not in an existing town centre area except for smal scale development in rural areas.</li> <li>Applications proposing new business activity in rural areas, for example tourist / visitor attraction / accommodation proposals to demonstrate a local need for the scale of development proposed.</li> </ul>	Local Plan Policy EP3, EP9, EP13 & EP15. NPPF paragraphs 85-90
Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Flood Risk Assessment (FRA)		Required for works within 8m of a main river Applicants should refer to the National Flood Risk Standing Advice and Local Flood Risk Standing Advice.	NPPF paragraph 155 - 165 PPG Flood Zone and Flood Risk Tables
Flood Risk Sequential Test		<ul> <li>Required in the following circumstances: <ul> <li>In Flood Zone 2</li> <li>Development that is defined as "highly vulnerable" (i.e. residential basements, caravan parks)</li> <li>In Flood Zone 3a</li> <li>Development that is defined as "more vulnerable " (i.e. residential, schools, hospitals, care homes)</li> <li>Essential infrastructure (i.e. roads or utilities)</li> <li>In Flood Zone 3b</li> <li>Essential infrastructure (i.e. as roads or utilities)</li> </ul> </li> <li>An Exception Test may also be required</li> </ul>	NPPF paragraph 148-169



Foul Drainage Assessment (To include Form FD1A)	<b>i</b>	Required where non-mains foul drainage is proposed, connection to the mains sewer is not practical and it can be demonstrated that discharging waste water into a public sewer to be treated at a public sewage treatment works or a package treatment plant is not feasible (taking into account cost and/or practicability).	Local Plan Policy EQ2
HeritageStatement	<b>i</b>	Required for works within a Conservation Area or AONB, works adjacent or to a Listed Building, Scheduled Ancient Monument or having archaeological implications.	Local Plan Policy HG3
			NPPF paragraph 189
Land Contamination Report	۲	<ul> <li>Required for application sites where there has been a previous or suspected contaminative use at the site AND:</li> <li>Operational development is proposed where there would be disturbance to the ground or groundwater regime AND/OR</li> <li>A vulnerable use is proposed where human health may be impacted</li> </ul>	Local Plan Policy EQ7
Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Landscape and Visual ImpactAssessment		Required for developments that have the potential to result in a significant visual impact which may include (but is not limited to) minor development in or on the edge of the open countryside or AONB LVIAs must meet the Landscape Institute's Guidelines for Landscape and Visual Impact Assessment (GLVIA3)	Local Plan Policy EQ2



Lighting Assessment		<ul> <li>Required for any applications which include floodlighting, or a significant amount of external lighting or glass on elevations, where your development would be any of the following:</li> <li>Next to a residential property</li> <li>Next to a listed building</li> <li>Within or next to a conservation area</li> <li>Next to a roost, breeding or resting place of, or habitat of importance to, a legally protected species (such as bats, badgers, barn owls and great crested newts)</li> <li>Within the open countryside</li> <li>Alongside other watercourses and habitats, where there is a risk of impact on bats, especially light sensitive bat species associated with Special Areas of Conservation within the South Somerset District.</li> </ul>	Local Plan Policy DP3, DP4, DP5, DP7 and DP8
Neighbourhood Plan Compliance Statement		Required for developments in areas covered by a 'made' plan, see the <u>Neighbourhood Plan webpage</u> for an up-to-date list. Proposals should be assessed against each relevant policy.	NPPF paragraph 8
Noise Assessment		<ul> <li>Required for development falling within the following use classes:</li> <li>Use Class E (restaurants and cafes), sui generis uses (pub or drinking establishments and hot food takeaways); or</li> <li>Use Classes B2 (General Industrial) and B8 (Storage and Distribution); and</li> <li>Where the uses would be located adjacent to existing residential properties.</li> <li>New residential development which lies adjacent to the above uses, or adjacent any other source of noise (e.g. A Roads, railways. etc.).</li> </ul>	Local Plan Policy EQ7
Document or plan description:	Req'd	What / When is required:	Policy / Legislative:



Nutrient Neutrality Assessment and Mitigation Strategy (NNAMS)		Required to accompany planning applications where development may give rise to an increase in phosphate discharges that could impact upon the Somerset Levels and Moors SAC & Ramsar catchment as well as areas served by sewerage treatment works that discharge into affected sewerage treatment works. This is likely to include: New dwellings Buildings and changes of use that provide overnight accommodation Agricultural development that could give rise to increased animal / poultry numbers. Anaerobic Digesters Tourism attractions, including over-night tourist accommodation.	Habitat Regulation 2017 (as amended) Para 177 of the National Planning Policy Framework Local Plan Policy EQ4
Planning Statement		Required (can be combined with a Design and Access Statement) Statement of Community Involvement - Compliance statement required to show engagement with local community prior to submission for major applications( to include a summary of neighbor consultations)	PPG Design paragraphs 029 - 034 Adopted Statement of Community Involvement Local Plan Policy HG3
Photographs	Ø	Please supply photographs of the site. Please stand well back from the location of the development and include context and reference points and the Streetscene in the photos.	
Recycling and Waste Management Plan		Required for all applications for new residential or commercial development.	Local Plan Policy EQ1
Structural Survey and Conversion Method Statement		Required for development involving the conversion of an existing rural building outside of the settlement boundaries where there exists doubt as to the structural integrity of the building. Applicants should refer to SSDC's Conversion of Barns and Other Historic Buildings guidance where appropriate.	Local Plan Policies SD1, SS2



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Sustainable Drainage Statement		A Sustainable Drainage Statement will be required to accompany applications for outline and full applications for minor development. The Statement should identify the design solution proposed for the capture, storage, attenuation and disposal of surface water. The statement should confirm whether and how surface water will be disposed of if this involves third party land or access to highway drainage infrastructure.	Local Plan Policies EQ1 and EQ4
Transport Statement	0	<ul> <li>Required for development that is likely to:</li> <li>Affect a classified road or proposed highway</li> <li>Involve the laying out or construction of a highway or access</li> </ul>	Local Plan Policies TA1, TA3, TA4, TA5
Tree and Hedgerow Survey/Report and Protection Measures		Required for proposals where there are trees within or adjoining the site. A Tree Survey, Arboricultural Method Statement and Tree Protection Plan should be prepared by a suitably qualified and experienced arboricultural consultant in accordance with BS 5837:2012 Trees in relation to design, demolition and construction. Helpful guidance is available at www.trees.org.uk	Local Plan Policy EQ4 and EQ5 BS. 5837 (2012)
Ventilation and Extraction		Required for all developments for ventilation, extraction or air conditioning equipment (excluding alterations to existing dwellings and proposals for new dwellings)	



## Reserved Matters applications for Minor and Major development

Reserved matters applications should be used after an Outline planning application has been approved. A Reserved Matters application deals with some or all of the outstanding details of the Outline application proposal, including appearance, means of access, landscaping, layout and scale.

Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Application Form, Fee and Validation Checklist Form	Ø	From Planning Portal Fee Calculator The checklist is available here to double check all the correct document have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (DevelopmentManagementProcedure) (England) Order 2015
CIL Additional Information Form		Required for applications where the proposed development will create one or more new dwellings, or involve the creation of 100m <sup>2</sup> or more floor space (including converted floor space) of out of town retail, unless the Outline permission was granted before 03 April 2017. Forms available here, The Council's CIL guidance can be found here.	CIL Regulations (2010), as amended
Location Plan (existing)		See 'Plans' section.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Access		<ul> <li>Covers accessibility for all routes to and within the site, as well as the way they link up to other roads and pathways outside the site.</li> <li>Required: <ul> <li>Section Drawings / Levels (existing and proposed)</li> <li>Transport Assessment / Statement</li> <li>Plan detailing access arrangement</li> <li>Tracking</li> <li>Visibility splays</li> </ul> </li> </ul>	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6
Appearance			The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6



Landscaping		The improvement or protection of the amenities of the site and the area and the surrounding area, this could include planting trees or hedges as a screen. Required:	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6
		<ul> <li>Section Drawings / Levels (existing and proposed)</li> <li>Landscape Plan / Strategy including hard and soft landscaping details</li> </ul>	
Layout		<ul> <li>Includes buildings, routes and open spaces within the development and the way they are laid out in relations to buildings and spaces outside the development.</li> <li>Required: <ul> <li>Floor Plans (existing and proposed)</li> <li>Section Drawings / Levels (existing and proposed)</li> </ul> </li> </ul>	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6
Scale		Includes information on the size of the development, including the height, width and length of each proposed building. Required: • Elevation Drawings (existing and proposed) • Floor Plans (existing and proposed) • Section Drawings / Levels (existing and proposed)	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) Article 6
Block / Site Plan (existing and proposed)	Ø	See 'Plans' section. A Block/Site Plan is most likely to contain highways and parking details. SSDC has produced helpful guidance to applicants so the right information is included on plan.	The Town and Country Planning (DevelopmentManagementProcedure) (England) Order 2015
Roof Plan (existing and proposed)		Required, except if addressed at Outline stage. See 'Plans' section.	Local Plan Policy EQ2
Archaeological Assessment		Required, except if addressed at Outline stage. For developments in areas of high archaeological potential.	NPPF paragraph 189
Design and Access Statement	٢	Required, except if the development is for engineering operations only or if considered at Outline stage.	The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended) PPG Design paragraphs 012, 029-033



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Ecology Report	$\overline{i}$	Where an ecology report supported the outline application and is over 2 years old an update report will be required. This should include evidence to support Habitats	Local Plan Policy EQ4
Flood Risk Assessment (FRA)		Required, except if addressed at Outline stage:	NPPF paragraphs 155-165 PPG Flood Zone and Flood Risk Tables
HeritageStatement	٢	Required, where the outline application was accompanied by a Heritage Statement to clarify how the detail of development responds to the sites context. For works within a Conservation Area, works adjacent or to a Listed Building, Scheduled Ancient Monument or having archaeological implications.	Local Plan Policy EQ3 NPPF paragraph 189
Landscape and Visual Impact Assessment		<ul> <li>May be required to explain the scale of development proposed compared to the base line established by the outline permission.</li> <li>For developments that have the potential to result in a significant visual impact which may include (but is not limited to): <ul> <li>Solar and wind energy projects</li> <li>Development in the open countryside or AONB</li> </ul> </li> </ul>	Local Plan Policy EQ2
National Design Guide Compliance Statement		For residential schemes compliance with the 10 Characteristics of Well Designed Places should be demonstrated. Proposals should be assessed against each characteristic.	NPPF paragraph 8
Neighbourhood Plan Compliance Statement		Required for developments in areas covered by a 'made' plan, see the Neighbourhood Plan webpage for an up-to-date list. Proposals should be assessed against each relevant policy.	NPPF paragraph 2
Noise / Vibration Assessment		Required, except if addressed at Outline stage. For developments generating potentially significant levels of noise / vibration, for development in close proximity to sensitive receptors, or developments within close proximity to existing significant levels of noise / vibration.	Local Plan Policy EQ7
Statement of Community Involvement / INeighbour Consultation Form		For major developments only (Excluding agriculture) and may be incorporated into a Statement of Community Involvement or the Planning Statement	Adopted Statement of Community Involvement Local Plan Policy HG3



Planning Statement	<b></b>	Required (can be combined with a Design and Access Statement) Statement of Community Involvement - Compliance statement required to show engagement with local community prior to submission: Affordable Housing Statement - Required for residential development of 10 or more units and must include number and tenure/size mix of affordable units.	Adopted Statement of Community Involvement Local Plan Policy HG3
Document or plan description:	Req'd	What / When is required:	Policy/Legislative:
Photographs	Ø	Please supply photographs of the site. Please stand well back from the location of the development and include context and reference points and the Streetscene in the photos.	
Structural Survey and Conversion Method Statement		Required, except if addressed at Outline stage. For development involving the conversion of an existing rural building outside of the settlement boundaries where there exists doubt as to the structural integrity of the building. Applicants should refer to SSDC's Conversion of Agricultural/Rural Buildings guidance.	To ascertain the tests for 'conversion' Local Plan Policies SD1, SS2
Tree and Hedgerow Survey/Report and Protection Measures		Required for proposals where there are trees within or adjoining the site. A Tree Survey, Arboricultural Method Statement and Tree Protection Plan should be prepared by a suitably qualified and experienced arboricultural consultant in accordance with BS 5837:2012 Trees in relation to design, demolition and construction. Helpful guidance is available at www.trees.org.uk	Local Plan Policy EQ4 and EQ5 BS. 5837 (2012)



# Application for Advertisement Consent

Advertisement consent applications should be used for proposals to display an advertisement or sign which requires consent.

Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Application Form, Fee and Validation Checklist Form	Ø	From Planning Portal Fee Calculator The checklist is available here to double-check all the correct document have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Location Plan (existing)	Ø	See 'Plans' section.	The Town and Country Planning (DevelopmentManagementProcedure) (England) Order 2015
Block / Site Plan (existing and proposed) if the advertisement is to be positioned on a building	Ø	See 'Plans' section. Show the proposed advertisement dimensions and position on the land or building in question	The Town and Country Planning (Development Management Procedure) (England) Order 2015
ElevationDrawings (existing and proposed)	Ø	Drawn to a scale of 1:10 or 1:20 and include a scale bar Show the materials to be used, fixings, colours, annotation, size and height above the ground and, where it would project from a building, the extent of the projection. Show the signs, size and illumination. The type of each sign for which application is being made, e.g. fascia, projecting box, pole-mounted free-standing, should be shown, together with the dimensions of each sign. If any of the signs are to be illuminated please describe the type of illumination, e.g. internal, external, floodlight, etc., and whether the illumination will be static, flashing, or have moving parts.	Local Plan Policy EQ2
Photos and Photomontages	Ø	Required - Photos of the existing premises and Streetscene/context. Optional - Some sign companies can also provide photomontages which do assist	Local Plan Policy EQ2



# **Listed Building Consent**

Listed building consent applications are used if your property is listed for having special architectural or historic interest and you wish to make alterations, external or internal, to the building. (Listed building consent applications can accompany a householder or full application if planning permission is also required.)

Document or plan description:	Req'd	What / When is required:	Policy/Legislative:
Application Form and Validation Checklist Form	Ø	From Planning Portal NB – There is no separate form for listed building consent. There is no fee for Listed Building Consent. The checklist is available here to double check all the correct document have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Location Plan (existing)	Ø	See 'Plans' section.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Block / Site Plan (existing and proposed)	Ø	See 'Plans' section.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Elevation Drawings (existing and proposed)		See 'Plans' section. Needed if external alterations proposed. Drawn to a scale of 1:20, 1:50 or 1:100 and include a scale bar. Show the proposed works in relation to what is already there, where possible, the proposed building materials and the style, materials and finish of windows and doors. Where a proposed elevation adjoins another building or is in close proximity, the drawings should clearly show the relationship between the buildings, and detail the positions of the openings on each property. To include large scale details or joinery or other details the subject to proposed works	Local Plan Policies EQ2 and EQ3
Floor Plans (existing and proposed)	٢	See 'Plans' section. Needed if internal alterations proposed. Drawn to a scale of 1:50 or 1:100 and include a scale bar Where existing buildings or walls are to be demolished these should be clearly shown. Show details of the existing building(s) as well as those for the proposed development. New buildings should also be shown in context with adjacent buildings (including property numbers where applicable).	Local Plan Policies EQ2 and EQ3



Document or plan description:	Req'd	What / When is required:	Policy/Legislative:
Roof Plan (existing and proposed)	Ø	See 'Plans' section. Needed if external alterations are required. Drawn to a scale of 1:50 or 1:100 and include a scale bar	Local Plan Policies EQ2 and EQ3
Section Plans / Levels (existingand proposed)		Required, this will be determined on a case by case basis. Drawn to a scale of 1:50 or 1:100 and include a scale bar Show a cross section(s) through the proposed building(s) AND Plans to a scale of not less than 1:20 to show all new details proposed e.g. doors, shop-fronts, panelling, fireplaces, plaster moulding and other decorative details For windows 1:20 and 1:1 sections of reveals and glazing bars	Local Plan Policies EQ2 and EQ3
Statement of Heritage Significance	Ø	The National Planning Policy Framework Chapter 16 'Conserving and enhancing the historic environment' requires the applicant to assess the impact that development will have on a heritage asset. Advice from Historic England can be found here: Assessing Significance and Historic England Advice Note 12	Local Plan Policy EQ3 NPPF paragraph 185/189
Design and Access Statement	Ø	Required -	The Town and Country Planning (DevelopmentManagementProcedure) (England) Order 2015 PPG Design paragraphs 029 - 034
Structural Survey and Conversion Method Statement		Required for development involving structural works to a Listed Building. Applicants should refer to SSDC's The Conversion of Barns and Other Historic Buildings guidance as appropriate, here	Local Plan Policies EQ2 and EQ3
EcologyReport	۲	If your Listed Building Consent application is submitted without an accompanying planning application it will be a requirement to submit either a Biodiversity Checklist within your application, or if necessary an ecology assessment to consider the impact of the proposals upon any protected habitats.	The Town and Country Planning (Environmental Impact Assessment) Regulations 2011 (as amended) Local Plan Policy EQ4
Photographs	Ø	Photographs help us significantly, please stand back from the location of the works, whether internal or external, and please annotate.	



## Certificate of Lawfulness of Existing Use or Development

Certificate of Lawfulness of Existing Use or Development are used to confirm that any existing use/operation/activity in breach of a condition or limitation on a planning permission that has already taken place is lawful on the date specified in the application. It is defined as being lawful if enforcement action cannot be taken against it. This may be because it had, or did not need planning permission, or it may be the case that the use or operation took place so long ago that the time for enforcement action has expired.

Mandatory requirements for Certificate of Lawfulness of existing use or development applications can be found in Town and Country Planning Act 1990 Section 191

Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Application Form, Fee and Validation Checklist Form	Ø	From Planning Portal (if applicable) Fee Calculator The checklist is available <u>here</u> to double check all the correct document have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Location Plan (existing)	Ø	See 'Plans' section.	The Town and Country Planning (DevelopmentManagementProcedure) (England) Order 2015
Block / Site Plan	Ø	See 'Plans' section.	The Town and Country Planning (DevelopmentManagementProcedure) (England) Order 2015
Supporting information	<ul> <li>Image: A start of the start of</li></ul>	<ul> <li>Applicant's should be setting out their case clearly:</li> <li>describing the use, operations or other matter for which a Certificate is being sought,</li> <li>give the reasons for determining the use, operations or other matter to be lawful (4 or 10 years)</li> <li>give the reasons for determining the use, operations or other matter to be lawful Provide evidence e.g. sworn affidavit(s) from people with personal knowledge of the existing use; dated photographs, utility bills etc; utility bills etc.</li> </ul>	Town and Country Planning Act 1990 S .191
Photographs	<b>&gt;</b>	Please supply photographs of the site. Please stand well back from the location of the development and include context and reference points and the Streetscene in the photos.	



## Certificate of Lawfulness of Proposed Use or Development

Certificate of Lawfulness of Proposed Use/Development/Works or Activity are used to confirm that what you are proposing would be lawful i.e. it would not require express planning permission. For example, you may need to establish that what you have proposed does not constitute development, is 'permitted development', or already has planning permission.

Mandatory requirements for Certificate of Lawfulness of proposed use or development applications can be found in Town and Country Planning Act 1990 section 192

Document or plan description:	Req'd	What / When is required:	Policy/Legislative:
Application Form, Fee and Validation Checklist Form	Ø	From Planning Portal (if applicable) Fee Calculator The checklist is available here to double check all the correct document have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
CILAdditional Information Form	Ū	Required for applications for full permission where the proposed development will create one or more new dwellings, or involve the creation of 100m <sup>2</sup> or more floor space (including converted floor space) of out of town retail. Forms available here, The Council's CIL guidance can be found here.	CIL Regulations (2010), as amended
Location Plan (existing)	Ø	See 'Plans' section.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Block / Site Plan (existing and proposed)	Ø	See 'Plans' section.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Elevation Drawings (existing and proposed)		<ul> <li>See 'Plans' section.</li> <li>Required for changes to elevations.</li> <li>Drawn to a scale of 1:50 or 1:100 and include a scale bar</li> <li>Show the proposed works in relation to what is already there, where possible, the proposed building materials and the style, materials and finish of windows and doors. Where a proposed elevation adjoins another building or is in close proximity, the drawings should clearly show the relationship between the buildings, and detail the positions of the openings on each property.</li> </ul>	Town and Country Planning Act 1990 S .192



Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Floor Plans (existing and proposed)		See 'Plans' section. Required for changes to floor plans. Drawn to a scale of 1:50 or 1:100 and include a scale bar Where existing buildings or walls are to be demolished these should be clearly shown. Show details of the existing building(s) as well as those for the proposed development. New buildings should also be shown in context with adjacent buildings (including property numbers where applicable).	Town and Country Planning Act 1990 S.192
Section Plans / Levels (existingand proposed)		See 'Plans' section. Required, this will be determined on a case by case basis. Drawn to a scale of 1:50 or 1:100 and include a scale bar Show a cross section(s) through the proposed building(s).	Town and Country Planning Act 1990 S .192
PlanningStatement / cover letter		Applicant's should be setting out their case clearly: Describe the use, operations or other matter, confirming the permitted dev elopement type against which it is to be determined and the tests within that right. Give the reasons for determining the use, operations or other matter to be lawful	Town and Country Planning Act 1990 S.192
Photographs	Ø	Please supply photographs of the site. Please stand well back from the location of the development and include context and reference points and the Streetscene in the photos.	



## Tree in a Conservation Area /Tree Preservation Order Works or Hedgerow Removal Applications

Trees and woodlands that are considered important to amenity, and can be protected by a tree preservation order. You can request a tree to be considered for protection, or if a tree is already protected, you must have consent to carry out works to the tree.

The Application for Hedgerow Removal Notice form should be used by anyone proposing to remove a hedgerow, or part of a hedgerow, covered by the Hedgerows Regulations 1997. The regulations are designed to protect important hedgerows in England and Wales.

Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Application Form and Validation Checklist Form	Ø	From <u>Planning Portal</u> If you wish to apply to remove a hedge, please complete the <u>Hedgerow Removal</u> <u>Notice</u> There is no fee The checklist is available <u>here</u> to double check all the correct document have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (Development Management Procedure) (England) Order 2015 Hedgerows Regulations 1997
Location Plan		A plan at a scale to aid the identification of the site (advised 1:1250 or 1:2500) showing the direction of North. The inclusion of adjacent roads and/or buildings can also help. The tree(s) / hedgerow(s) in question should be clearly marked in red	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Tree Survey / Report		Required for works to trees covered by a TPO if: It is diseased or you have fears that it might break or fall (you are required to provide written arboricultural advice or other diagnostic information from an appropriate expert). Alleged damage to property (written technical evidence from an appropriate expert, including description of damage and possible solutions)	Local Plan Policy EQ4 and EQ5
Description of Proposed Works	Ø	Pleased provide a reasonably detailed description of the intended works and their extent. You might ask your Arborist to prepare this for you. If proposing crown reduction please specify the extent in metres as measured from the outer branch tips (both height and radius). If removing TPO trees details of replacement planting is required (location and preferred species).	Local Plan Policy EQ4 and EQ5 Hedgerows Regulations 1997
Photographs		Supporting photographs are helpful and can speed up the decision-making process.	



## **Removal or Variation of Condition** (could be registered as a minor, major or other application)

This application can be used if, under a previous planning permission, a condition was imposed that you wish to be amended or removed entirely. An application to remove or vary a condition is an application under Section 73 of the Town and Country Planning Act 1990 or Section 19 of the Planning (Listed Buildings and Conservation Areas) Act 1990

Document or plan description:	Req'd	What / When is required:	Policy / Legislative:
Application Form, Fee and Validation Checklist Form	Ø	From Plan <del>ning Portal (if S.</del> 73) Fee Calculator The checklist is available <u>here t</u> o double check all the correct document have been included and to provide commentary as to why certain things may have been left out.	The Town and Country Planning (DevelopmentManagementProcedure) (England) Order 2015
CIL Additional Information Form		Required for development relating to residential, retail warehouses, supermarket or hotel use that will change the floor space from that which was permitted by the permission that the S73 application relates to.	CIL Regulations (2010), as amended
Location Plan (existing)		See 'Plans' section.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Block / Site Plan (existing and proposed)	Ø	See 'Plans' section. A Block/Site Plan is most likely to contain highways and parking details. SSDC has produced <u>helpful guidance</u> to applicants so the right information is included on plan.	The Town and Country Planning (Development Management Procedure) (England) Order 2015
Drawings sufficient to confirm the changes proposed between the approved scheme and the current proposal		See 'Plans' section.	Local Plan Policy EQ2



Document or plan description:	Req'd	What / When is required:	Policy/Legislative:
Planning Statement / cover letter (depending upon the extent and complexity of the changes proposed)	0	To provide an explanation of the proposed changes the reasons for the changes, the implications that any such changes have upon the wider scheme and associated landscape, mitigation and infrastructure requirements associated with the amended proposals	In the interests of clarity
Supporting Reports and Statements	۲	The S.73 / S.19 application should review those Reports, Statements and details that formed part of the original planning permission and are relevant to the changes being proposed under the S.73 / S.19 application and update these to reflect the impacts of the new proposals. In addition to any changes to designs, there could be consequent changes to ancillary reports and schemes such as flood risk, drainage, landscaping or tree protection (for example) that are also impacted and will need to be updated	Local Plan Policy EQ4
Schedule of Plans		Please include a list of plans, that when modified, replaced and added to by reason of the S73/S19 will reflect the 'approved plans' relevant to the proposal.	In the interests of clarity.



## **Other Application Types**

### **Permission in Principle (PiP)**

Permission in Principle may be granted for minor housing-led development only (less than 10 dwellings and related non-residential work). Article 5B of The Town and Country Planning (Permission in Principle) Order 2017 (as amended) sets out development that is specifically excluded from a grant of permission in principle and this includes development that requires a Habitats Regulation Assessment (HRA) and/or an Environmental Impact Assessment (EIA).

The PiP consent route has two stages:

Stage 1 - Permission in Principle establishes whether a site is suitable in principle.

- Application form
- Fee
- Location Plan

Stage 2 - Technical Details Consent is when the detailed development proposals are assessed.

Applications for Technical Details Consent (based on a granted Permission in Principle) should be submitted on a **Full Planning Permission application form** (please ensure that you reference the PiP) and will be subject to the same validation process and validation requirements as an application for Full Planning Permission. Both applications must be granted before development can commence.

There is a right of appeal where a local planning authority refuses PiP upon receipt of a valid application. The procedures in place are set out in Article 5V of the Town and Country Planning (Permission in Principle) Order 2017 (as amended).

The Permission in Principle application is not available for major developments, developments the subject of Environmental Impact Assessments or developments that impact upon habitats development (defined as development which is likely to have a significant effect on a European site.

### **Non-Material Amendments**

Discretionary changes may be made to an approved application that are deemed not material, guidance is available here. Validation requirements are as per the requirements of The Town and Country Planning (Development Management Procedure) (England) Order 2015 Part 3 (10)

- Application form
- Fee
- Location Plan (this can be the same as the original application, providing you own the copyright on the plan)
- Drawings or information necessary to describe the subject of the application; this may include revised elevations, roof and floor plans.



### **Applications in respect of Crown Land**

As per the requirements of The Town and Country Planning (Development Management Procedure) (England) Order 2015 Part 3 (8).

## **Discharge of Conditions**

Works or development may be approved with conditions that require the further agreement of details by SSDC prior to a start being allowable on site.

It is worth planning ahead as some conditions may require further survey work, drawings and consultation to be undertaken. SSDC encourages discussions regarding conditions to help applicants/developers prepare their site for development.

A covering letter is acceptable in place of an <u>application form</u> for this type of application together with the necessary details. As per the requirements of The Town and Country Planning (Development Management Procedure) (England) Order 2015 Part 5 (27).

If sending the information by letter, please set out clearly condition by condition the information we require plus references to any attached plans or technical documents. Extracts from manufacturer's brochures or photos to support your submission will be acceptable on occasion; in some circumstances we will require physical samples. This can be ascertained by emailing your case officer or <u>planning@southsomerset.gov.uk</u> in advance of making your submission.

Discharge of Conditions submissions are charged per submission. See here.

## Deed of Variation (of a Planning Obligation - DPO)

A planning obligation (also known as a section 106 agreement) may be varied or altered with the consent of SSDC. This must take the form of a formal application using the form available on this page.

The application must include a clear explanation as to the changes sought and the reasons why.

### **Hazardous Substance Consents**

As per the requirements of the National Planning Practice Guidance. Forms can be found via The Planning Control of Major-Accident Hazards) Regulations 1999 (as amended)



### **Prior Approvals**

Prior approval (see categories in the table below) means that a developer has to seek approval from the local planning authority (SSDC) that specified elements of the development are acceptable before work c a n proceed. The matters for prior approval vary depending on the type of development and these are set out in full in the relevant parts in Schedule 2 of the General Permitted Development Order. SSDC cannot consider any other matters when determining a prior approval application.

Prior approval is required for some change of use permitted development rights. Certain other types of permitted development including the erection of new agricultural buildings, demolition and the installation of telecommunications equipment also require prior approval. The matters which must be considered by the local planning authority in each type of development are set out in the relevant parts of Schedule 2 to the General Permitted Development Order.

The statutory requirements relating to prior approval are much less prescriptive than those relating to planning applications. This is deliberate, as prior approval is a light-touch process which applies where the principle of the development has already been established.

#### Please note:

- Validation requirements for Prior Approval Notifications are set out in The Town and Country Planning (General Permitted Development) (England) Order 2015 (as amended) Schedule 2 Part 3 W.
- In general this will include:
- Prior Approval application form dated, signed and completed in full (please include specific requirements depending on the proposal, relating to flood risk, transport / highways impacts, noise assessments etc.). or a statement that covers the questions within the application form.
- A plan indicating the site and showing the proposed development. A plan drawn to an identified scale will assist the LPA in assessing your development proposal, as well as other drawings and photographs.
- <u>Fee</u>
- Residential development carried out using permitted development rights can be liable to pay a Community Infrastructure Levy charge.

Please include photographs of the site. Please stand well back from the location of the development and include context and reference points and the Streetscene in the photos.



Prior Approval for a Proposed Larger Home Extension	Prior Approval Agricultural Building to Office / Shops / Hotel
Prior Approval Office Use to Dwellings	Prior Approval Retail Use / Mixed Retail and Residential Use to Dwellings
Prior Approval Agricultural to State-Funded School or Registered Nursery	Prior Approval Agricultural Building to Dwelling
Prior Approval to a State-Funded School or Registered Nursery	Agricultural Prior Notification
Prior Approval Installation / Alteration / Replacement of Solar Photovoltaics (PV)	Prior Approval Amusement Arcades / Centres / Casinos, (Sui Generis Uses) to
(Non Domestic)	Dwellings
Prior Approval Storage or Distribution Buildings to Dwellings	Prior Approval Light Industrial Building to Dwellings
Prior Approval Shops, Financial and Professional Services, Betting Offices, Pay Day Loan	Prior Approval Shops and Financial and Professional Services, Betting Offices, Pay Day Loan
Shops and Casinos (Sui Generis Uses) to Restaurants and Cafés	Shops (Sui Generis Uses) to Assembly and Leisure Uses
Prior Approval Erection or Construction of Collection Facility within the Curtilage of a	Prior Approval for Temporary Use of Buildings or Land for the Purpose of
Shop	Commercial Film-Making
Prior Approval for Demolition of Buildings	Prior Approval for Certain Communication Apparatus
Prior approval for additional storeys to create new residential accommodation	



## Glossary (abbreviations / definitions and selected web links)

A Plain English Guide to the Planning System can be found here

Where relevant a website link is also provided for documents necessary under the local validation requirements listed above – the hyperlink links to text at the bottom of this document which contains information that will form dedicated webpages on the Mendip District Council website. The pages, in many cases, provide further detailed information to assist Applicants and Agents to submit the necessary documents. The information within these pages will be subject to amendment from time to time to ensure to allow for changes in policy and legislation.

#### **Agricultural Building**

A building currently or previously last used for agricultural purposes. In the context of permitted development this has a specific meaning and definition relating to actual use ("solely in agricultural use as part of an established agricultural unit") at a specific date.

#### **Agricultural Worker's Dwellings**

Dwellings specifically occupied/to be occupied by a worker employed exclusively or mainly in agriculture (see above under Agricultural Appraisal).

#### **Application Fee**

The full correct application fee must be submitted with the application, a fee calculator is available on the Planning Portal <u>https://lapp.planningportal.co.uk/FeeCalculator/Standalone?region=1</u>. Please contact us for any assistance in calculating fees.

#### **Application Forms**

In common with all Local Planning Authorities, South Somerset District Council uses the national standard application forms, which can be accessed via the Planning Portal.

#### Area of Outstanding Natural Beauty (AONB)

Nationally designated area of high scenic quality – within South Somerset This applies to the Blackdown Hills, the Cranborne Chase and the Dorset AONB's. The exact boundaries of AONBs can be found at <u>http://www.magic.gov.uk/MagicMap.aspx</u> - in the "Table of Contents" panel: expand "Designations" > "Land-Based Designations" > " Statutory" and select "AONB" and then zoom in to your location.

#### Change of Use

A form of development of a building (or land) which involves changing its use but without needing any operational development / building works. Some changes of use are allowed as "permitted development". Also see Use Classes.



#### **Conservation Area**

An area of special architectural or historic interest, the character or appearance of which it is desirable to preserve or enhance – designated under the Planning (Listed Buildings and Conservation Areas) Act 1990. Further information can be found here: https://www.southsomerset.gov.uk/services/planning/planning-technical-zone/heritage-conservation-landscape-and-archaelogy/ Relevant areas can also be checked on SSDC's online maps:

#### Curtilage

The area, usually enclosed, encompassing the ground and outbuildings which serve a dwelling-house or other building. In the case of Permitted Development for the change of use of agricultural buildings "curtilage" is specifically limited to being "no larger than the land area occupied by the agricultural building".

#### **Datum Point**

In planning, a datum point is a known point of height reference on the basis of which further measurements or analysis can be made e.g. a manhole cover.

#### **Flood Zones**

The Environment Agency (EA) has devised a set of flood zones for guidance by developers, Councils and communities to explain the probability of river and sea flooding, ignoring the presence of flood defences.

Flood zones are shown on the EA's Flood Map for Planning (Rivers and Sea) - https://flood-map-for-planning.service.gov.uk/

Further advice on flood risk and coastal change can be found here: <u>https://www.gov.uk/guidance/flood-risk-and-coastal-change</u> and in the NPPF: <u>https://www.gov.uk/government/publications/national-planning-policy-framework--2</u>

#### **Historic England**

The public body that looks after England's historic environment, provides expert advice, helping people protect and care for it, and helps the public to understand and enjoy it: <a href="http://historicengland.org.uk/">http://historicengland.org.uk/</a>

#### Land Drainage Consent

Land drainage consent may be required from Somerset Drainage Boards Consortium for proposed development that is likely to be sited close to or impede a watercourse or require works to be sited within 9.0 meters of a watercourse. <u>https://somersetdrainageboards.gov.uk/</u>

#### **Listed Building**

A listed building is a building, object or structure that has been judged to be of national importance in terms of architectural or historic interest and is included on the Statutory List of Buildings of Special Architectural or Historic Interest under the Planning (Listed Buildings and Conservation Areas) Act 1990. This can be checked on MDC's online maps <u>https://maps.mendip.gov.uk/mycouncil.aspx</u> (select Environment and Planning then Listed Buildings). Listed buildings are classified into grades as follows:

• Grade I - buildings of exceptional interest (approximately 2% of all listed buildings)



- Grade II\* particularly important and more than special interest (approximately 4%)
- Grade II buildings of special interest, warranting every effort being made to preserve them (94%)

Relevant information on Listed Building, Conservation Areas and Historic Environment Records (HERs) can be found on Somerset Historic Environment Record website <a href="http://www.somersetheritage.org.uk/">http://www.somersetheritage.org.uk/</a>.

The National Heritage List for England (NHLE) is the only official, up-to-date register of all nationally protected historic buildings and sites in England - listed buildings, scheduled monuments, protected wrecks, registered parks and gardens, and battlefields. <u>https://historicengland.org.uk/listing/the-list/</u>

#### Local Highway Authority (LHA)

The organisation responsible for maintaining local highways - in SSDC's case this is Somerset County Council.

#### Local Planning Authority (LPA)

The local council that is empowered by law to exercise statutory town planning functions for a particular area (in this area: South Somerset District Council).

#### Major Developments/Applications

The following types of application are classed as 'major':

- For housing, development where 10 or more homes will be provided, or the site has an area of 0.5 hectares or more;
- For non-residential development it means additional floorspace of 1,000m2 or more, or a site of 1 hectare or more, or as otherwise provided in the Town and Country Planning (Development Management Procedure) (England) Order 2015.

#### The South Somerset Local Plan 2006 - 2028

The South Somerset Local Plan Part I sets out the policy framework for future development in the District. It was adopted in March 2015. Further details are available on our website: https://www.southsomerset.gov.uk/your-council/your-council-plan-and-strategies/planning-policy/local-plan/

#### National Design Guide Compliance Statement (website link)

For residential schemes compliance with the <u>10 Characteristics of Well Designed Places</u> should be demonstrated. Proposals should be assessed against each characteristic.

#### National Planning Policy Framework (NPPF)

The National Planning Policy Framework sets out the Government's planning policies for England and how these should be applied. <u>https://www.gov.uk/government/publications/national-planning-policy-framework--2</u>

#### National Planning Practice Guidance (NPPG)



The National Planning Practice Guidance sets out the government's planning policies for England and how these are expected to be applied. <u>https://www.gov.uk/government/collections/planning-practice-guidance</u>

#### **Neighbourhood Plans**

A Neighbourhood Plan comprises of a set planning policies that forms part of the development plan used in determining planning applications. Neighbourhood plans are written and agreed by the community giving them direct power to develop a shared vision for their neighbourhood and shape the development and growth of their local area. Information on the status of neighbourhood plans can be found on the Council website: <u>https://www.southsomerset.gov.uk/your-council-plan-and-strategies/planning-policy/neighbourhood-planning/</u>

#### **Ownership Certificates, Notices and Agricultural Land Declaration**

An application is not valid, and therefore cannot be determined by the local planning authority, unless the relevant certificate (either A, B, C or D) has been completed. Only **one of the certificate types** will apply to an application. A certificate provides certain details about the ownership of the application site and confirms that an appropriate notice has been served on any other owners/agricultural tenants to make them aware of the application. Failure to serve the correct certificate or notice will invalidate the application.

For this purpose an 'owner' is anyone with a freehold interest, or leasehold interest the unexpired term of which is not less than 7 years. An 'agricultural tenant' is a tenant of an agricultural holding, any part of which is comprised in the land to which the application relates.

- Certificate A Sole Ownership and no agricultural tenants: This must only be completed if the applicant is the sole owner of the land to which the application relates and there are no agricultural tenants.
- Certificate B Shared Ownership (all other owners / agricultural tenants known): This must be completed if the applicant is not the sole owner, OR if there are agricultural tenants and the applicant knows the names and addresses of all the other owners and/or agricultural tenants.
- Notice 1: This notice is to be printed and served on individuals if Certificate B or C is completed <u>https://ecab.planningportal.co.uk/uploads/1app/notices/notice1.pdf</u>
- Certificate C Shared Ownership (some owners / agricultural tenants known): This must be completed if the applicant does not own all of the land to which the application relates and does not know the name and address of all of the owners and/or agricultural tenants.
- Notice 1: This notice is to be printed and served on individuals if Certificate B or C is completed <u>https://ecab.planningportal.co.uk/uploads/1app/notices/notice1.pdf</u>
- Notice 2: This notice is for publication in local newspaper if Certificate C or D is completed <u>https://ecab.planningportal.co.uk/uploads/1app/notices/notice2.pdf</u>
- Certificate D Shared Ownership (None of the other owners / agricultural tenants known): This must be completed if the applicant does not own all of the land to which the application relates and does not know the names and addresses of any of the owners and/or agricultural tenants.
- Notice 2: This notice is for publication in local newspaper if Certificate C or D is completed <u>https://ecab.planningportal.co.uk/uploads/1app/notices/notice2.pdf</u>

#### **Permitted Development (PD)**

Certain building works and changes of use which can be carried out without having to make a planning application because planning permission is deemed to be granted under The Town and Country Planning (General Permitted Development) (England) Order 2015 (as amended).

#### **Planning Portal**



The national home of planning and building regulations information and the national planning application service: <u>https://www.planningportal.co.uk/</u>

#### Planning Practice Guidance (PPG)

PPG is technical guidance to help local planning authorities implement the National Planning Policy Framework and is a guide for developers: <a href="https://www.gov.uk/government/collections/planning-practice-guidance">https://www.gov.uk/government/collections/planning-practice-guidance</a>

#### **Scheduled Monument**

A 'nationally important' archaeological site or historic building, given protection against unauthorised change – designated under the Ancient Monuments and Archaeological Areas Act 1979. The location of Scheduled (Ancient) Monuments can be checked at <u>https://magic.defra.gov.uk/MagicMap.aspx</u> - in the "Table of Contents" panel expand "Designations" > "Land-Based Designations" > "Historic Statutory" and select Scheduled Monuments (England) and then zoom in to your location.

#### Site of Special Scientific Interest (SSSI)

A nationally important nature conservation site (notified for biological and/or geological interest). The exact boundaries of SSSI's can be found at <a href="https://magic.defra.gov.uk/MagicMap.aspx">https://magic.defra.gov.uk/MagicMap.aspx</a> - in the "Table of Contents" panel: expand "Designations" > "land-based designations" > "statutory" and scroll down the list to select "Sites of Special Scientific Interest (England)" and then zoom in to your location.

#### Somerset Historic Environment Record (HER)

The Historic Environment Record (HER) throughout Somerset has been digitised and is available online. It provides comprehensive information about hundreds of historic sites and localities throughout the county based on historic and contemporary research and surveys. <u>http://www.somersetheritage.org.uk/</u>
South West Heritage Trust

An independent charity committed to protecting and celebrating Somerset and Devon's rich heritage http://www.swheritage.org.uk/

#### The Town and Country Planning (Development Management Procedure) (England) Order 2015 (as amended)

This Order prescribes procedures connected with planning applications, consultations in relation to planning applications, the determination of planning applications, appeals, local development orders, certificates of lawful use or development and the maintenance of registers of planning applications and related matters: <a href="http://www.legislation.gov.uk/uksi/2015/595/contents/made">http://www.legislation.gov.uk/uksi/2015/595/contents/made</a>

#### The Town and Country Planning (General Permitted Development) (England) Order 2015 (as amended)

The statutory instrument which provides for "permitted development", further details are on: <u>http://www.legislation.gov.uk/uksi/2015/596/contents/made</u>



#### Tree Preservation Order (TPO)

A Tree Preservation Order is an order made by a local planning authority in England to protect specific trees, groups of trees or woodlands in the interests of amenity. An Order prohibits the cutting down; topping, lopping, uprooting, willful damage or willful destruction of trees without the local planning authority's written consent. Trees and woodlands that are considered important to amenity, and can be protected by a tree preservation order (TPO).

#### **Use Classes**

The Town and Country Planning (Use Classes) Order 1987 (as amended) and The Town and Country Planning (Use Classes) (Amendment) (England) Regulations 2020 puts uses of land and buildings into various categories known as 'Use Classes'. For further information please see: <u>https://www.planningportal.co.uk/info/200130/common\_projects/9/change\_of\_use</u>